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HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 377)

POSITIVE PROFIT ALERT

This announcement is made by Huajun Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to the provisions of Part XIVA of the Securities and Futures Ordinance and Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong) (the “**SFO**”).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary review of the presently available information, the Group is expected to record an increase in its net profit attributable to the Shareholders for the year ended 31 March 2015 as compared to the year ended 31 March 2014.

To the best knowledge of the Board, the probable improvement of the Group’s results is mainly attributable to, among other things, the one-off gain arising from (i) gain on bargain purchase for acquisition of subsidiaries during the year ended 31 March 2015; and (ii) disposals of property-holding subsidiaries during the year ended 31 March 2015.

This announcement is made only based on the preliminary review and assessment by the Board with reference to the unaudited financial information of the Group available for the time being, which may be subject to further adjustments (a) after the finalisation of the unaudited management accounts of the Group for the year ended 31 March 2015; and (b) further review by the Board and the external auditors of the Company. The Group is still in the process of finalizing its annual results for the year ended 31 March 2015. Details of the Group’s financial performance will be disclosed as and when the annual results of the Group for the year ended 31 March 2015 are announced.

* For identification purposes only

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

If there is any inconsistency in this announcement between the Chinese and English versions, then English version shall prevail.

By Order of the Board
Meng Guang Bao
Chairman and Executive Director

Hong Kong, 1 April 2015

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.