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CHINA FORESTRY HOLDINGS CO., LTD.
中國森林控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 930)

**ANNOUNCEMENT
RESIGNATION OF
COMPANY SECRETARY
AND AUTHORIZED REPRESENTATIVE**

RESIGNATION OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board announces that Mr. Mo Wai Bun (“**Mr. Mo**”) has tendered his resignation as the company secretary, an authorized representative for the purpose of the Listing Rules and an authorized representative for the service of process and notices under the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) of the Company with effect from 7 April 2015.

The Board would like to express its gratitude to the contributions of Mr. Mo to the Company during his tenure of service.

Following the departure of Mr. Mo, the Company does not meet the requirement under Rule 3.05 and Rule 3.28 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The Company is in the process of identifying a suitable candidate to fill the vacancies left by Mr. Mo and will announce the appointment of the new company secretary and authorized representative as soon as possible.

By the order of the Board
China Forestry Holdings Co., Ltd.
Mr. Li Kwok Cheong
Chairman

Hong Kong, 10 April 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Kwok Cheong and Mr. Lin Pu, the non-executive directors of the Company are Mr. Li Zhi Tong and Mr. Meng Fanzhi, and the independent non-executive directors of the Company are Mr. Liu Can, Dr. Liu Yongping and Ms. Hsu Wai Man, Helen.