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PROPOSED APPOINTMENT OF KPMG AS AUDITOR

The Board announces that a resolution will be proposed at the AGM to appoint KPMG as auditor of the Company. PwC will retire as auditor of the Company at the conclusion of the AGM.

The board of directors (the “Board”) of Tristate Holdings Limited (the “Company”) announces that a resolution will be proposed at the forthcoming annual general meeting of the Company to be held on 8 June 2015 (the “AGM”) for appointment of KPMG, Certified Public Accountants (“KPMG”), as auditor of the Company until the conclusion of the next annual general meeting.

PricewaterhouseCoopers, Certified Public Accountants (“PwC”) will retire as auditor of the Company at the conclusion of the AGM.

PwC has been the Company’s auditor since 2002. After careful consideration and taking into account of the auditor’s remuneration, the Board considers that it would be in the interests of the Company and its shareholders (the “Shareholders”) to propose the appointment of KPMG as the auditor of the Company.

The Board confirms that there is no disagreement between PwC and the Company. The Board further confirms that there are no other matters with respect to the proposed change of auditor that need to be brought to the attention of the Shareholders. PwC has not issued any confirmation regarding any matters connected with their retirement that need to be brought to the attention of the Shareholders, as the Company is incorporated under the laws of Bermuda, and Bermuda laws require no such confirmation.

The Board would like to take this opportunity to express its sincere gratitude to PwC for its professional and quality services rendered to the Company for the past years.

On behalf of the Board
WANG Kin Chung, Peter
Chairman and Chief Executive Officer

Hong Kong, 28 April 2015

As at the date of this announcement, the Board comprises one Executive Director, Mr. WANG Kin Chung, Peter; three Non-Executive Directors, namely Ms. WANG KOO Yik Chun, Ms. MAK WANG Wing Yee, Winnie and Dr. WANG Shui Chung, Patrick; and three Independent Non-Executive Directors, namely Mr. LO Kai Yiu, Anthony, Mr. James Christopher KRALIK and Mr. Peter TAN.