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CHINA PUBLIC PROCUREMENT LIMITED

中國公共採購有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1094)

CLARIFICATION ANNOUNCEMENT IN RELATION TO ANNUAL REPORT 2014

Reference is made to the annual report of China Public Procurement Limited (the “**Company**”) for the year ended 31 December 2014 dated 31 March 2015 (the “**2014 Annual Report**”) published by the Company on 27 April 2015.

The board of directors of the Company (the “**Board**”) would like to clarify that the section headed “Chairman Statement” on paragraph 5 of page 5 of the 2014 Annual Report shall be amended and be replaced as follows:

Meanwhile, our business partner and a substantial shareholder, Guocai Science & Technology Company Limited* (國採科技股份有限公司) recently entered into a strategic cooperation agreement with Orangeflag Finance Information Service Co. Ltd. of Shanghai* (上海橙旗金融信息服務有限公司) to run an online crowd funding service based on public procurement platform. This co-operation will play a significant role in the Group’s exploration of online financing value-added services.

The Board confirms that the above clarification does not affect other information contained in the 2014 Annual Report.

By order of the Board
CHINA PUBLIC PROCUREMENT LIMITED
Cheng Yuanzhong
Chairman

Hong Kong, 29 April 2015

At the date of this announcement, the Board comprises eight executive Directors, namely Mr. Cheng Yuanzhong (Chairman), Mr. Ho Wai Kong (Honorary Chairman), Mr. Yan Wei (Chief Executive), Mr. Wong Wei Kit, Mr. Zhang Zhongmin, Mr. Yang Lei, Mr. Peng Zhiyong and Mr. Zheng Jinwei; one non-executive Director, namely Mr. Wang Ning; and five independent non-executive Directors, namely Mr. Wu Fred Fong, Mr. Chan Tze See, Kevin, Mr. Shen Shaoji, Mr. Deng Xiang and Ms. He Qian.

* *The English translation is for identification purpose only*