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**中國鎳資源**  
**CHINA NICKEL RESOURCES**  
**China Nickel Resources Holdings Company Limited**  
**中國鎳資源控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2889)**

**FURTHER DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS  
ANNOUNCEMENT AND 2014 ANNUAL REPORT**

Reference is made to the announcements of China Nickel Resources Holdings Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 19 March 2015, 31 March 2015 and 20 April 2015 in relation to the delay in publication of the 2014 Annual Results Announcement and 2014 Annual Report (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company hereby announces that as additional time is required by the Company to gather further information, which includes, but not limited to, the impairment assessment on various assets in the People’s Republic of China and overseas of the Group to enable its auditors to perform and complete their audit procedures, the 2014 Annual Results Announcement and 2014 Annual Report will not be published by 15 May 2015. As a result the meeting of the board of directors of the Company (the “**Board**”) for the purpose of, among other things, considering and approving the 2014 Annual Results Announcement is postponed to another date to be fixed by the Board.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). As the Company expects that the board meeting and the release of the 2014 Annual Results and 2014 Annual Report will be completed on or before 29 May 2015, the Board is of the view that the audited financial information will be more informative to the shareholders or potential investors of the Company, and therefore no further financial information is published at this stage.

The Company will publish further announcement(s) to inform the shareholders on the date of release of the 2014 Annual Results Announcement and 2014 Annual Report.

## **SUSPENSION OF TRADING**

At the request of the Company, trading in its shares on The Stock Exchange of Hong Kong Limited has been suspended since 9:00 a.m. on 1 April 2015 pending the release of the 2014 Annual Results Announcement and 2014 Annual Report.

By order of the Board  
**China Nickel Resources Holdings Company Limited**  
中國鎳資源控股有限公司  
**Dong Shutong**  
*Chairman*

Hong Kong, 5 May 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Dong Shutong (Chairman), Mr. Dong Chengzhe, Mr. Wang Ping, Mr. Yin Sheping, Mr. Song Wenzhou and Mr. Yang Fei; the non-executive director of the Company is Mr. Yang Tianjun; and the independent non-executive directors of the Company are Mr. Bai Baohua, Mr. Huang Changhuai, Mr. Wong Chi Keung and Mr. Fahmi Idris.*