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BRIGHTOIL PETROLEUM (HOLDINGS) LIMITED

光滙石油(控股)有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 933)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of Brightoil Petroleum (Holdings) Limited (the “**Company**”) announces that Mr. Ng Lok Ming, William (“**Mr. Ng**”) has resigned as company secretary of the Company and ceased to act as an authorized representative of the Company (the “**Authorized Representative**”) under Rule 3.05 of the Rules Governing of the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 11 May 2015.

Mr. Ng has confirmed that there is no disagreement with the Board and he is not aware of any matter in relation to his resignation that needs to be brought to the attention of the shareholders of the Company.

The Board further announces that (i) Mr. Tan Yih Lin (“**Mr. Tan**”), an executive director and the chief financial officer of the Company has been appointed as the company secretary of the Company; and (ii) Dr. Yung Pak Keung Bruce (“**Dr. Yung**”), an executive director and chief executive officer of the Company has been appointed as Authorized Representative, both with effect from 11 May 2015.

Mr. Tan is familiar with the operations and the management of the Company. In light of that Mr. Tan does not possess the relevant qualifications to fulfil the requirements under Rule 3.28 of the Listing Rules, the Company has applied to the Stock Exchange for, and the Stock Exchange has recently granted, a waiver from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules.

Mr. Tan will be assisted by Ms. Lo Ying Jada (“**Ms. Lo**”), the assistant to the company secretary, in his discharge of duties as the company secretary for a period of three years. Ms. Lo is an associate member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators in the United Kingdom and meets the relevant requirements under Rule 3.28 of the Listing Rules. The Company will notify the Stock Exchange to re-visit the relevant situation at the end of a period of three years and expects to demonstrate that Mr. Tan can satisfy the requirements under Rule 3.28 of the Listing Rules after having the benefit of Ms. Lo’s assistance such that a further waiver will not be necessary.

The Board would like to extend its welcome to Mr. Tan and Dr. Yung on their new roles and to express its gratitude to Mr. Ng for his past contributions to the Company during his term of service.

By Order of the Board
Brightoil Petroleum (Holdings) Limited
Sit Kwong Lam
Chairman

Hong Kong, 11 May 2015

As at the date of this announcement, the Board comprises (i) five executive Directors, namely Dr. Sit Kwong Lam, Dr. Yung Pak Keung Bruce, Mr. Tang Bo, Mr. Tan Yih Lin and Mr. Wang Wei; (ii) one non-executive Director, namely Mr. Dai Zhujiang; and (iii) three independent non-executive Directors, namely Mr. Kwong Chan Lam, Mr. Lau Hon Chuen and Professor Chang Hsin Kang.

** for identification purpose only*