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內蒙古伊泰煤炭股份有限公司
INNER MONGOLIA YITAI COAL CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3948)

SUPPLEMENTARY NOTICE OF ANNUAL GENERAL MEETING

Reference is made to the notice of the AGM issued by Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”) dated 7 May 2015 which set out the resolutions to be considered by Shareholders at the AGM to be convened at Room 1, Conference Center, Building of Inner Mongolia Yitai Coal Co., Ltd., Ordos, Inner Mongolia, the People's Republic of China (the “**PRC**”) at 9:00 a.m. on Tuesday, 9 June 2015. Unless indicated otherwise, capitalised terms used in this supplementary notice shall have the same meanings as those defined in the circular and supplementary circular of the Company dated 7 May 2015 and 15 May 2015, respectively.

SUPPLEMENTARY NOTICE is hereby given that the AGM will be held as originally scheduled. In addition to the resolutions set out in the notice of the AGM dated 7 May 2015, the following resolution will be considered and approved:

AS ADDITIONAL ORDINARY RESOLUTIONS

1. To consider and, if thought fit, to approve the re-appointment of Da Hua Certified Public Accountants (special general partnership) as the Company's PRC auditor and the appointment of Deloitte Touche Tohmatsu as the Company's international auditor, to hold office until the conclusion of the next annual general meeting of the Company and to authorise the management to determine their remuneration.

* *For identification purpose only*

2. To consider and, if thought fit, to approve the re-appointment of Da Hua Certified Public Accountants (special general partnership) as the Company's internal control auditor, to hold office until the conclusion of the next annual general meeting of the Company and to authorise the management to determine its remuneration.
3. To consider and, if thought fit, to approve the proposed replacement of an independent non-executive director and member of the board committees.

By order of the Board
Inner Mongolia Yitai Coal Co., Ltd.
Zhang Donghai
Chairman

Inner Mongolia, the PRC, 15 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Donghai, Mr. Liu Chunlin, Mr. Ge Yaoyong, Mr. Zhang Dongsheng, Mr. Zhang Xinrong, Mr. Lv Guiliang and Mr. Song Zhanyou; and the independent non-executive directors of the Company are Mr. Yu Youguang, Mr. Qi Yongxing, Ms. Song Jianzhong and Mr. Tam Kwok Ming, Benny.

Notes:

1. Save for the inclusion of the newly submitted resolutions, there are no other changes to the resolutions set out in the notice of the AGM dated 7 May 2015. For the details and other matters in relation to the other resolutions to be considered at the AGM, please refer to the notice of the AGM and the circular of the Company dated 7 May 2015.
2. Since the form of proxy sent together with the circular dated 7 May 2015 (the “**First Form of Proxy**”) does not contain the additional proposed resolutions as set out in this supplementary notice, a new form of proxy (the “**Revised Form of Proxy**”) has been prepared and is enclosed with this supplementary notice.
3. The Revised Form of Proxy for use at the AGM is enclosed and is also published on the website of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company's website (www.yitaicoal.com). Whether or not you intend to attend the AGM, you are requested to complete and return the enclosed Revised Form of Proxy in accordance with the instructions printed thereon not less than 24 hours before the time fixed for holding the AGM or any adjournment thereof (as the case may be). Completion and return of the Revised Form of Proxy will not preclude you from attending the AGM and voting in person if you so wish.

4. A Shareholder who has not yet lodged the First Form of Proxy in accordance with the instructions printed thereon is requested to lodge the Revised Form of Proxy if he or she wishes to appoint proxies to attend the AGM on his or her behalf. In this case, the First Form of Proxy should not be lodged.
5. A Shareholder who has already lodged the First Proxy Form in accordance with the instructions printed thereon should note that:
 - (i) If no Revised Form of Proxy is lodged in accordance with the instructions printed thereon, the First Form of Proxy will be treated as a valid form of proxy lodged by the shareholder if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolutions as set out in this supplementary notice.
 - (ii) If the Revised Form of Proxy is lodged in accordance with the instructions printed thereon not less than 24 hours before the time appointed to hold the AGM or any adjourned meeting (the “**Closing Time**”), the Revised Form of Proxy will be treated as a valid form of proxy lodged by the shareholder if duly completed.
 - (iii) If the Revised Form of Proxy is lodged after the Closing Time, the Revised Form of Proxy will be deemed invalid. It will not revoke the First Form of Proxy previously lodged by the shareholder. The First Form of Proxy will be treated as a valid form of proxy if duly completed. The proxy appointed under the First Form of Proxy will also be entitled to vote in accordance with the instructions previously given by the shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolutions as set out in this supplementary notice.
6. Shareholders are reminded that completion and return of the First Form of Proxy and/or the Revised Form of Proxy will not preclude them from attending and voting in person at the AGM or any adjournment thereof.