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PNG Resources

PNG Resources Holdings Limited

PNG資源控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 221)

POSITIVE PROFIT ALERT

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders and potential investors of the Company that, based on the preliminary review on the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2015, which are in the course of being finalised, and are yet to be confirmed, it is expected that the Group may record a significant increase in consolidated profits attributable to the owners of the Company for the year ended 31 March 2015 by more than 80% as compared to the corresponding period in 2014.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (the “**SFO**”, Chapter 571, Laws of Hong Kong).

The board of directors (the “**Board**”) of PNG Resources Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to inform the shareholders and potential investors of the Company that, it is expected that the Group may record a significant increase in consolidated profits attributable to the owners of the Company for the year ended 31 March 2015 by more than 80% as compared to the corresponding period in 2014. The expected increase was mainly due to, among other things, the discontinued decrease in fair value of the plantation assets in Papua New Guinea, the increase in profit realized from the sales of property in the People’s Republic of China and the increase in fair value of the financial assets at fair value through profit or loss, despite the negative impacts of the share of results and losses on the deemed disposal of an associate of the Group.

The information set out above in this announcement is only based on the Board's preliminary review on the draft unaudited consolidated management accounts of the Group for the year ended 31 March 2015. The Company is still in the course of preparing and finalising such accounts, which are yet to be confirmed. The audited consolidated final results of the Group for the year ended 31 March 2015 are expected to be announced by the Company before the end of June 2015.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
PNG RESOURCES HOLDINGS LIMITED
PNG資源控股有限公司
Chan Chun Hong, Thomas
Chairman and Managing Director

Hong Kong, 8 June 2015

As at the date of this announcement, the Board comprises Mr. Chan Chun Hong, Thomas, Mr. Cheung Wai Kai and Mr. Wong Yiu Hung, Gary, as the executive directors of the Company, and Mr. Sin Ka Man, Mr. Yuen Kam Ho, George and Mr. Cheung Sau Wah, Joseph, as the independent non-executive directors of the Company.