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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(2)(a) of the Listing Rules and Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group expects to make a substantial loss for the year ending 30 June 2015 as a result of the closure of a VIP gaming lounge in Macau in which the Group has a 20% interest.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by Neptune Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2)(a) of the Rules (the “Listing Rules”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “SFO”).

Capitalised terms used herein and not defined shall have the same meaning as in the Company’s announcements dated 2 April 2009 and 8 June 2012 respectively.

In 2009, the Company indirectly acquired a 10% interest in the Star Profit generated at a VIP lounge at the StarWorld Hotel in Macau. On 8 June 2012, the Company acquired a further 10% interest in the Star Profit.

As a result of the notification by Lucky Star to the Company of its intended cessation of its gaming promotion business at the StarWorld Hotel in Macau commencing 1 July 2015, the Group expects to make a substantial loss for the year ending 30 June 2015. Such closure will result in the making of a material impairment of an intangible asset and charge to profit and loss account for the year ending 30 June 2015.

The Board wishes to state that this announcement is made based on a preliminary assessment on the unaudited consolidated management accounts of the Group for the year ended 30 June 2015 and the notification by Lucky Star. Details of the financial information and performance of the Group for the year ended 30 June 2015 will be disclosed in the annual results announcement which is expected to be published by the end of September, 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Neptune Group Limited
Chan Shiu Kwong, Stephen
Executive Director

Hong Kong, 9 June 2015

As at the date of this announcement, the Board of the Company comprises Mr. Danny Xuda Huang (Chairman), Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lin Chuen Chow, Andy (all being executive Directors), three Independent Non-Executive Directors, being Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chow, Chung Lam Louis.