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WANJIA GROUP HOLDINGS LIMITED

萬嘉集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 401)

Profit warning – supplemental information

With reference to the Profit warning announcement (the “Announcement”) of Wanjia Group Holdings Limited (the “Company”) dated 12 June 2015, the Board of Director (the “Board”) of the Company wishes to inform the shareholders of the Company and the potential investors that the Announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571).

By order of the Board

Wanjia Group Holdings Limited

Chen Jinshan

Executive Director

Hong Kong, 12 June 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Chen Jinshan and Ms. Shum Ngai Pan, and three independent non-executive Directors, namely Mr. Liang Yichi, Mr. Wong Hon Kit and Dr. Liu Yongping.