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中國 9 號 健康 產業 有 限 公 司
China Jiuhao Health Industry Corporation Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 419)

INSIDE INFORMATION

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The Company entered into a binding term sheet with a potential purchaser company (an independent third party) on 8 June 2015 for the sale of 12,196,000 Reorient Shares held by a subsidiary of the Company. The binding term sheet was however terminated on 18 June 2015 due to the Company and the potential purchaser company being unable to agree on the final terms of the formal agreement for the proposed sale of the Reorient Shares. All of those 12,196,000 Reorient Shares were disposed of on-market on the Stock Exchange today for an aggregate consideration of HK\$219,528,000.

The On-market Disposal is expected to generate a net gain of approximately HK\$169 million (after deduction of transaction costs) which will be reflected in the interim results of the Group for the 6 months ending 30 June 2015. Such estimated gain is based on preliminary assessment of the financial effect in respect of the On-market Disposal only, which has not been confirmed or reviewed by the auditors of the Company. The actual effect and impact of the On-market Disposal on the financial results of the Group for the six months ending 30 June 2015 have yet to be assessed in the course of preparation of the 2015 interim results of the Group.

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 June 2015, and will remain suspended pending the release of an announcement in respect of further inside information of the Company.

This announcement is made by China Jiu hao Health Industry Corporation Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

Reference is made to the announcement of the Company dated 1 June 2015 on the trading halt in respect of the shares of the Company on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”) with effect from 9:00 a.m. on 1 June 2015 pending the release of an announcement in respect of inside information of the Company.

DISPOSAL OF SHARES IN REORIENT GROUP LIMITED

The Company had been contemplating the disposal of the 12,196,000 shares in Reorient Group Limited (“**Reorient Shares**”) held by its subsidiary, which are listed on the Main Board of the Stock Exchange (Stock Code 376), since around the beginning of June 2015. On 8 June 2015, the Company entered into a legally binding term sheet with a potential purchaser company (an independent third party) for the sale of these 12,196,000 Reorient Shares. However, the Company and the potential purchaser company were unable to agree on the final terms of the formal agreement for the proposed sale of the Reorient Shares, and they agreed in writing on 18 June 2015 to terminate the term sheet for such transaction with immediate effect.

The board of directors of the Company (the “**Board**”) announces that following the abortion of the abovementioned proposed transaction, all of the 12,196,000 Reorient Shares held by a subsidiary of the Company were disposed of on-market on the Stock Exchange today for an aggregate consideration of HK\$219,528,000 (the “**On-market Disposal**”).

POSITIVE PROFIT ALERT

The Board also wishes to inform the shareholders and potential investors of the Company that the On-market Disposal is expected to generate a net gain of approximately HK\$169 million (after deduction of transaction costs), which is the difference between the net proceeds from the On-market Disposal and the fair value of the disposed Reorient Shares as at 31 December 2014 in the audited accounts of the Company and its subsidiaries (the “**Group**”), and will be reflected in the interim results of the Group for the 6 months ending 30 June 2015. For reference purpose, the net profit of the Group for the 6 months ended 30 June 2014 amounted to HK\$95,297,000 as disclosed in the 2014 interim results announcement and interim report of the Company.

The expected gain from the On-market Disposal mentioned above is based on preliminary assessment by the Company of the financial effect in respect of such transaction only, which has not been confirmed or reviewed by the auditors of the Company. The actual effect and impact of the On-market Disposal on the financial results of the Group for the six months ending 30 June 2015 have yet to be assessed in the course of preparation of the 2015 interim results of the Group. Further announcement will be made by the Company in this regard as and when necessary or appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 June 2015, and will remain suspended pending the release of an announcement in respect of further inside information of the Company.

By Order of the Board
China Jiu hao Health Industry Corporation Limited
YUEN Hoi Po
Chairman

Hong Kong, 18 June 2015

As at the date of this announcement, the Directors of the Company comprises:

Executive Directors: Mr. YUEN Hoi Po (Chairman), Mr. ZHANG Changsheng (Vice Chairman)

Non-executive Directors: Mr. Edward TIAN Suning, Mr. Hugo SHONG

*Independent non-executive Directors: Prof. WEI Xin, Dr. WONG Yau Kar David, BBS, J.P.,
Mr. YUEN Kin, Mr. CHU Yuguo*