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PanAsialum Holdings Company Limited

榮陽實業集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2078)

DELAY IN DESPATCH OF THE 2015 INTERIM REPORT

Reference is made to the announcements of PanAsialum Holdings Company Limited (the “**Company**”) dated 19 December 2014 and 20 May 2015 (the “**Announcements**”) relating to the delay in publication of the 2014 Audited Results and the 2015 Interim Results. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements.

The Board announces that as the Investigations are on-going and the time required by the Auditor to complete the Audit depends on the outcome of the Investigations, the despatch of the interim report for the six months ended 31 March 2015 (the “**2015 Interim Report**”) will be delayed.

Pursuant to Rules 13.49(6) and 13.48(1) of the Listing Rules, the Company is required to publish the 2015 Interim Results on or before 31 May 2015 and to despatch the 2015 Interim Report on or before 30 June 2015, respectively. The Board acknowledges that the delay in the publication of the 2015 Interim Results and the delay in the despatch of the 2015 Interim Report will constitute a non-compliance of Rules 13.49(6) and 13.48(1) of the Listing Rules. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the Board meeting to approve the 2015 Interim Results, the release of the 2015 Interim Results and the expected despatch date of the 2015 Interim Report or any update information as and when appropriate.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 17 December 2014. The trading in the shares of the Company will remain suspended until further notice.

By Order of the Board
PanAsialum Holdings Company Limited
Shao Liyu
Chairlady and Chief Executive Officer

Hong Kong, 26 June 2015

As at the date of this announcement, our executive directors are Ms. Shao Liyu (formerly known as Ms. Shao Lidan), Ms. Ng Bonnie Po Ling, Mr. Liu Hoi Keung and Mr. Zhu Hong Tao, and our independent non-executive directors are Mr. Tsang Wah Kwong, Mr. Cheung Chun Sing Horatio and Mr. Tsang Ming Chit Stanley.