

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



海通证券股份有限公司  
HAITONG SECURITIES CO., LTD.\*

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6837)**

## CHANGE OF JOINT COMPANY SECRETARY

The board of directors (the “**Board**”) of Haitong Securities Co., Ltd. (the “**Company**”) announces that Ms. Lam Wai Yee Sophie (“**Ms. Lam**”), due to reason of family, has tendered her resignation as a joint company secretary of the Company (the “**Joint Company Secretary(ies)**”) with effect from 1 July 2015.

Ms. Lam confirmed that she has no disagreement with the Board and there are no circumstances related to her resignation which need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company.

Reference is made to the announcement of the Company dated 28 April 2015 in respect of the change of Joint Company Secretary and the waiver (the “**Waiver**”) granted to the Company by the Stock Exchange on 23 April 2015 from strict compliance with Rule 3.28 and Rule 8.17 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”) for a period of three years from the date of appointment of Mr. Huang Zhenghong (“**Mr. Huang**”) as the other Joint Company Secretary (i.e. 28 April 2015) (the “**Waiver Period**”) on the condition that the Company would continue to engage Ms. Lam to assist Mr. Huang during the Waiver Period so as to enable him to acquire the “relevant experience” required under Note 2 to Rule 3.28 of the Listing Rules and to discharge the functions as the Joint Company Secretary. The Waiver will be revoked immediately if Ms. Lam ceases to provide assistance to Mr. Huang.

The Board is also pleased to announce that Mr. Chau Kwok Ming (“**Mr. Chau**”) has been appointed as one of the Joint Company Secretaries with effect from 1 July 2015. The Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules for a period from the date of the appointment of Mr. Chau as the Joint Company Secretary to 27 April 2018 (i.e. the remaining period of three years for the Waiver) on the condition that Mr. Huang will be assisted by Mr. Chau to acquire the “relevant experience” within the meaning of Note 2 to Rule 3.28 of the Listing Rules and to discharge his duties as the Joint Company Secretary. The New Waiver will be revoked immediately if Mr. Chau ceases to provide assistance to Mr. Huang.

Mr. Chau is a vice president of SW Corporate Services Group Limited. He holds a Master of Science degree in Corporate Governance and Directorship from the Hong Kong Baptist University. Mr. Chau is a fellow member of both The Institute of Chartered Secretaries and Administrators in the United Kingdom and The Hong Kong Institute of Chartered Secretaries, and has worked in various listed and private companies for over 20 years, mainly responsible for corporate secretarial and compliance matters. He possesses the professional qualifications required under Note 1 to Rule 3.28 of the Listing Rules.

The Board would like to take this opportunity to thank Ms. Lam for her contribution to the Company during her tenure of service and welcome Mr. Chau on his new appointment.

By order of the Board  
**Haitong Securities Co., Ltd.**  
**WANG Kaiguo**  
*Chairman*

Shanghai, the PRC  
30 June 2015

*As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.*

\* *For identification purpose only*