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METALLURGICAL CORPORATION OF CHINA LTD. *

中國冶金科工股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1618)

CHANGES IN SECRETARY TO THE BOARD, COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board of directors (the “**Board**”) of Metallurgical Corporation of China Ltd.* (the “**Company**”) received the written resignation tendered by Mr. Kang Chengye, the secretary to the Board and company secretary. Mr. Kang Chengye resigned from the positions as secretary to the Board and company secretary and would no longer be an authorised representative as required under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) (the “**Authorised Representative**”) upon his resignation of company secretary of the Company due to other work engagement. The resignation clearly stated that Mr. Kang Chengye has no disagreement with the Board of the Company and there is no discloseable matters to the shareholders which has not been disclosed. The Board fully acknowledges and expresses gratitude to Mr. Kang Chengye for his performance during his office as the secretary to the Board and company secretary. In view of the importance of the standard operation and information disclosure of the Company and in order to ensure the smooth handover of relevant works, the Board has accepted the resignation of Mr. Kang Chengye and agreed to appoint Mr. Xiao Xuewen as the secretary to the Board and Ms. Lin Xiaohui as the company secretary and the Authorised Representative.

The Company has received the confirmation letter from The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) confirming that Ms. Lin Xiaohui as a non-Hong Kong resident is qualified as “company secretary” under Rule 3.28 of the Listing Rules with her past experience. Therefore, there is no particular need for Ms. Lin Xiaohui to become a member of The Hong Kong Institute of Chartered Secretaries, a solicitor or barrister (as defined in the Legal Practitioners Ordinance of Hong Kong) and a certified public accountant (as defined in the Professional Accountants Ordinance of Hong Kong).

The aforesaid matters have been considered and approved at the ninth meeting of the second session of the Board of the Company on 6 July 2015. The resignation of Mr. Kang Chengye as secretary to the Board and company secretary, the appointment of Mr. Xiao Xuewen as the new secretary to the Board and the appointment of Ms. Lin Xiaohui as the new company secretary shall take effect from the date on which the Board resolutions were approved.

The biographical details of Mr. Xiao Xuewen and Ms. Lin Xiaohui are set out as follows:

Mr. Xiao Xuewen (肖學文)

Born in June 1968, Chinese nationality with no right of abode overseas, Mr. Xiao is currently a Vice President of the Company, the chairman and secretary to the Party Committee of CISDI Group Corp. Ltd.. Mr. Xiao once served as a designer of Equipment Office, the director of the Operation Department and the assistant to the dean of Chongqing Iron and Steel Design and Research Institute (重慶鋼鐵設計研究院). From March 1998 to December 2002, he served as the deputy dean and chief engineer of Chongqing Iron and Steel Design and Research Institute. From December 2002 to January 2009, he successively served as a director, the general manager, chairman and deputy secretary to the Party Committee of CISDI Engineering Co., Ltd. (中冶賽迪工程技術股份有限公司), and successively served as the deputy dean and dean of Chongqing Iron and Steel Design and Research Institute (during which Chongqing Iron and Steel Design and Research Institute was restructured as Chongqing Iron and Steel Designing Institute Co., Ltd. (重慶鋼鐵設計研究總院有限公司) and Mr. Xiao was re-designated as an executive director and the general manager in August 2008). From January 2009 to September 2010, Mr. Xiao served as the chairman and the secretary to the Party Committee of CISDI Engineering Co., Ltd., and concurrently served as an executive director, the general manager and secretary to the Party Committee of Chongqing Iron and Steel Designing Institute Co., Ltd. He serves as the chairman and secretary to the Party Committee of CISDI Group Corp. Ltd. since September 2010. Mr. Xiao graduated from the Department of Mechanics of Tsinghua University and successively obtained a bachelor’s degree in forging and pressing and a master’s degree in metal plastic working respectively. Mr. Xiao is a professor-level senior engineer.

Ms. Lin Xiaohui (林曉輝)

Born in August 1978, Chinese nationality with no right of abode overseas, Ms. Lin is currently a deputy head of the Office of Board of the Company (Office of the Supervisory Committee). Ms. Lin successively served as consultant and project manager of Beijing Chengwei Management Advisory Co., Ltd. (北京成偉管理顧問有限公司). She joined China Metallurgical Group Corporation (中國冶金科工集團有限公司) in October 2005 and was seconded to the Office of Pilot Project of the Board under the State-owned Assets Supervision and Administration Commission of the State Council (國務院國有資產監督與管理委員會董事會試點工作辦公室) from February 2006 to November 2006. From December 2006 to September 2012, she successively served as deputy head of the Policy Research Division of the Board Secretary Office of China Metallurgical Group Corporation, deputy head of the Policy Research Division of the Office of Board, and deputy head and head of the Information Disclosure Division of the Company. From September 2012 to June 2015, she served as the deputy head of the Office of Board and the head of Securities Affairs of the Company. Since June 2015, she has been serving as the deputy head of the Office of Board (Office of the Supervisory Committee). Ms. Lin graduated from Tsinghua University School of Economics and Management with a bachelor's degree in accounting and a master's degree in corporate management respectively. She obtained the qualification as an economist and an accountant of the Chartered Professional Accountants of Canada.

By order of the Board
Metallurgical Corporation of China Ltd.*
Lin Xiaohui
Company Secretary

Beijing, the PRC
6 July 2015

As at the date of this Announcement, the Board of Directors of the Company comprises two executive directors: Mr. Guo Wenqing and Mr. Zhang Zhaoxiang; two non-executive directors: Mr. Jing Tianliang and Mr. Lin Jinzhen; and three independent non-executive directors: Mr. Yu Hailong, Mr. Ren Xudong and Mr. Chan Ka Keung, Peter.

* *For identification purpose only*