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DAQING DAIRY HOLDINGS LIMITED
大慶乳業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement (the “**Announcement**”) of Daqing Dairy Holdings Limited (the “**Company**”) dated 3 July 2015. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement.

The Board would like to clarify that: (i) it is aware of the disclosure in the announcement of the Company dated 27 June 2013 that HLB Hodgson Impey Cheng Limited (“**HLB**”) was appointed as the Company’s auditor by previous management. Due to incomplete record, HLB’s appointment was formally engaged on the date of the announcement published by the Board on 3 July 2015; and (ii) the resignation of Mr. Wang De Lin as an executive Director will be effective from the earliest time permitted under the Takeovers Code, the Listing Rules or other applicable laws.

By order of the Board
Daqing Dairy Holdings Limited
Kou Mei In
Chairlady

Hong Kong, 14 July 2015

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Ng Kwong Chue Paul and Mr. Wang De Lin; one non-executive Director, namely Ms. Kou Mei In; and two independent non-executive Directors, namely Mr. Sze Lin Tang and Mr. Qiu Xiaohua.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.