

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



**China Animal Healthcare Ltd.**

**中國動物保健品有限公司\***

(Incorporated in Bermuda with limited liability)

**(Stock Code: 0940)**

**(1) FURTHER DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS AND  
DESPATCH OF 2014 ANNUAL REPORT;**

**(2) DELAY IN PUBLICATION OF 2015 INTERIM RESULTS AND DESPATCH OF  
2015 INTERIM REPORT; AND**

**(3) CONTINUAL SUSPENSION OF TRADING**

References are made to the announcements of China Animal Healthcare Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 30 March 2015, 15 April 2015, 10 June 2015, 10 July 2015 and 31 July 2015 (the “**Previous Announcements**”), in relation to, amongst other matters, the delay in publication of the 2014 Annual Results, the conditions for resumption of trading in the Company's shares (the “**Shares**”) on the Stock Exchange and the suspension of trading in the Shares. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Previous Announcements.

**(1) Further delay in Publication of 2014 Annual Results and Despatch of 2014 Annual Report**

As disclosed in the announcement of the Company dated 31 July 2015, in order to ensure that the forensic investigation will be conducted in such a way as to satisfy the relevant condition to the resumption of the trading of the Shares, the reconstituted SC is discussing with the IPA for relevant revisions to the scope of the investigation. The Company is also arranging for the investigation by the External Counsel to commence as soon as practicable. The Board wishes to inform the Shareholders that additional time is required to finalise the scope of the investigation and make relevant arrangements.

Due to the above reasons, the publication of the 2014 Annual Results and the despatch of the consolidated financial statements of the Group for the year ended 31 December 2014 (the “**2014 Annual Report**”) will be further delayed.

## **(2) Delay in Publication of 2015 Interim Results and Despatch of 2015 Interim Report**

As a result of the further delay in the publication of the 2014 Annual Results and the despatch of the 2014 Annual Report, the publication of the announcement on the interim results of the Group for the six months ended 30 June 2015 (the “**2015 Interim Results**”) and the despatch of the interim report for the six months ended 30 June 2015 (the “**2015 Interim Report**”) will also be delayed.

Publication of the 2014 Annual Results and 2015 Interim Results, and the despatch of the 2014 Annual Report and 2015 Interim Report, will be made as soon as reasonably practicable. Further announcement(s) will be made to inform the Shareholders on the date of release of the 2014 Annual Results and the 2015 Interim Results, as and when appropriate.

## **(3) Continual Suspension of Trading**

At the request of the Company, the Shares have been suspended from trading on the Stock Exchange from 9 a.m. on 30 March 2015 and the Company received a letter dated 6 July 2015 from the Stock Exchange in relation to the resumption conditions as mentioned in the announcement of the Company dated 10 July 2015. Dealing in the Shares will continue to be suspended until further notice.

**Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**China Animal Healthcare Ltd.**  
**Wang Yangang**  
*Chairman, Executive Director  
and Chief Executive Officer*

Hong Kong, 26 August 2015

*As at the date of announcement, the executive Directors are Mr. Wang Yangang, Mr. Li Jun and Mr. Song Yanmei; non-executive Directors are Mr. Alberto Riva, Dr. Ying Du and Mr. Goh Kay Seng Edwin; and the independent non-executive Directors are Mr. Cai Huiyi, Mr. Liu Zhanmin and Mr. Zhang Suqiang.*

*\* For identification purpose only*