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## **TIANHE CHEMICALS GROUP LIMITED**

**天合化工集團有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

*(Stock Code: 1619)*

**(1) UNAUDITED FINANCIAL INFORMATION**  
**(2) DELAY IN PUBLICATION OF THE INTERIM RESULTS**  
**AND**  
**(3) DELAY IN DESPATCH OF THE INTERIM REPORT**  
**FOR THE SIX MONTHS ENDED 30 JUNE 2015**

This announcement is made by Tianhe Chemicals Group Limited (the “**Company**”) pursuant to Rules 13.09(2) and 13.49(6) of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements published by the Company of 26 March, 29 May and 14 August 2015 in relation to, among others, delay in publication of the 2014 Annual Results. Terms used in this announcement shall have the same meanings as defined in the abovementioned announcements unless the context otherwise requires.

### **Unaudited Financial Information for the Six Months Ended 30 June 2015**

In order to provide additional information to the shareholders and potential investors of the Company for a better assessment of the most recent financial performance of the Group, the Board announces the Group’s unaudited consolidated financial information for the six months ended 30 June 2015 as set out below.

	Six months ended 30 June		Year-on- Year changes
	2015	2014	
	RMB million (unaudited)	RMB million (unaudited)	
Revenue	2,775.0	3,072.7	(9.7)%
Cost of sales	(965.6)	(1,155.7)	
Gross Profit	1,809.4	1,917.0	(5.6)%
Other income	44.3	26.9	
Other losses	(0.2)	(15.4)	
Selling and distribution expenses	(5.7)	(7.3)	
Administrative expenses	(59.5)	(45.2)	
Other expenses	(7.0)	(68.7)	
Finance costs	(76.8)	(42.6)	
Profit before taxation	1,704.4	1,764.8	(3.4)%
Income tax expenses	(260.4)	(287.1)	
Profit and total comprehensive income for the period attributable to the owners of the Company	<u>1,444.0</u>	<u>1,477.7</u>	(2.3)%

*Note: Certain amounts and percentage figures above have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.*

As at 30 June 2015, the Group had cash balances (including bank deposits, pledged bank deposits, and cash and cash equivalents) of RMB3,322.6 million (unaudited) and total bank borrowings of RMB3,483.2 million (unaudited).

The above financial information has not been reviewed by the Auditor.

### **Delay in Publication of Interim Results and Despatch of Interim Report**

Due to the delay of publication of the 2014 Annual Results, the Company will not be able to publish its interim results for the six months ended 30 June 2015 (“**Interim Results**”) on or before 31 August 2015 as well as despatch its interim report for the six months ended 30 June 2015 (“**Interim Report**”) to its shareholders on or before 30 September 2015.

The Board acknowledges that the delay in the publication of the Interim Results and the despatch of the Interim Report will constitute a non-compliance of Rules 13.49(6) and 13.48(1) of the Listing Rules respectively.

The Company will publish further announcement(s) to inform the Company’s shareholders the date of board meeting and the publication of the Interim Results, the expected date of despatch of the Interim Report as well as any other material information as and when appropriate.

The Company continues to execute its business plans and the operations of the Company's subsidiaries and the Group's financial position have not been affected.

At the request of the Company, trading in the Company's shares on the Stock Exchange has been suspended with effect from 1:01 p.m. on 26 March 2015 and will continue to be suspended until further notice.

By order of the Board of Directors  
**Tianhe Chemicals Group Limited**  
**WEI Qi**  
*Chairman and Executive Director*

Hong Kong, 31 August 2015

*As at the date of this announcement, the Board of Directors of the Company comprises WEI Qi, WEI Xuan, Joseph LEE and JIANG Po, as executive Directors; Homer SUN, as non-executive Director; LOKE Yu (alias LOKE Hoi Lam), CHAN Kin Sang and XU Xiaodong, as independent non-executive Directors.*