

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

La Chapelle

上海拉夏貝爾服飾股份有限公司

Shanghai La Chapelle Fashion Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 06116)

VOTING RESULTS OF THE EXTRAORDINARY GENERAL MEETING AND THE CLASS MEETINGS HELD ON 15 SEPTEMBER 2015

Reference is made to the circular of Shanghai La Chapelle Fashion Co., Ltd. (the “**Company**”) dated 31 July 2015 and the supplemental circular of the Company dated 27 August 2015 (collectively referred to as the “**Circulars**”). Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circulars.

1. EXTRAORDINARY GENERAL MEETING

The 2015 second extraordinary general meeting (the “**EGM**”) of the Company was held at the conference room no. II at 6/F, CHJ Industrial Building, 81 Caodongzhi Road, Xuhui District, Shanghai, the PRC at 2 p.m. on Tuesday, 15 September 2015. The convening of the EGM was in accordance with the Company Law and the Articles of Association.

As at the date of the EGM, the total number of issued Shares is 492,901,642 Shares, all of which entitle the holders to attend and vote for or against or abstain the resolutions put forward at the EGM (the “**EGM Resolutions**”) based on their shareholdings. Shareholders holding an aggregate of 383,029,317 voting Shares, representing approximately 77.71% of the total number of issued Shares, attended the EGM either in person or by proxy. No shareholder was required to abstain from voting on any of the EGM Resolutions. There were no Shares entitling the Shareholders to attend but requiring the Shareholders to abstain from voting in favour of any of the EGM Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated his/her/its intention in the Circulars to vote against or to abstain from voting on any of the EGM Resolutions at the EGM. All EGM Resolutions were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking of the poll at the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

SPECIAL RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
1.	To consider and approve the proposed amendments to the existing Articles of Association (details of which have been set out in Section 2 “Proposed Amendments to the Existing Articles of Association of the Company” under “Letter from the Board” in the circular of the Company dated 31 July 2015)	383,029,317 (100%)	0 (0%)	0 (0%)
2.	Proposal on the plan for the A Share Offering and listing of the A Shares:			
	(1) Type and par value of the proposed issuance	383,029,317 (100%)	0 (0%)	0 (0%)
	(2) Issuance size	383,029,317 (100%)	0 (0%)	0 (0%)
	(3) Target subscribers	383,029,317 (100%)	0 (0%)	0 (0%)
	(4) Method of issuance	383,029,317 (100%)	0 (0%)	0 (0%)
	(5) Method of pricing	383,029,317 (100%)	0 (0%)	0 (0%)
	(6) Use of proceeds to be raised	383,029,317 (100%)	0 (0%)	0 (0%)
	(7) Method of underwriting	383,029,317 (100%)	0 (0%)	0 (0%)
	(8) Place of listing	383,029,317 (100%)	0 (0%)	0 (0%)
	(9) Valid period of the resolution	383,029,317 (100%)	0 (0%)	0 (0%)
	(10) The allocation of issuance expenses	383,029,317 (100%)	0 (0%)	0 (0%)
	(11) Rights attached to the A Shares	383,029,317 (100%)	0 (0%)	0 (0%)
3.	Proposal on the feasibility analysis on the use of proceeds of the A Share Offering in the Investment Projects, being:	383,029,317 (100%)	0 (0%)	0 (0%)
	(1) the expansion of the retail network; and			
	(2) the construction of the new retail information system			

SPECIAL RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
4.	Proposal on the distribution of accumulated undistributed profits before the A Share Offering	383,029,317 (100%)	0 (0%)	0 (0%)
5.	Proposal on stabilizing the price of A Shares of the Company within three years after the A Share Offering	383,029,317 (100%)	0 (0%)	0 (0%)
6.	Proposal on the dilution of immediate returns arising from the A Share Offering and remedial measures	383,029,317 (100%)	0 (0%)	0 (0%)
7.	Proposal on amending the Articles of Association of the Company and the Rules of Procedure of the general meeting, the Board of Directors and supervisory committee of the Company	383,029,317 (100%)	0 (0%)	0 (0%)

ORDINARY RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
8.	Proposal on the Company's fulfillment of the requirements of the A Share Offering	383,029,317 (100%)	0 (0%)	0 (0%)
9.	Proposal on granting authorization to the Board to handle the Company's application for the A Share Offering and related matters	383,029,317 (100%)	0 (0%)	0 (0%)
10.	Proposal on the dividend distribution plan within three years after the A Share Offering	383,029,317 (100%)	0 (0%)	0 (0%)
11.	Proposal on undertakings in relation to the A Share Offering and the introduction of corresponding restraining measures	383,029,317 (100%)	0 (0%)	0 (0%)
12.	Proposal on the termination of the engagement with Shanghai My Whole Way Certified Public Accountants as the Company's PRC domestic auditor for the year 2015	383,029,317 (100%)	0 (0%)	0 (0%)
13.	Proposal on the appointment of PricewaterhouseCoopers Zhong Tian LLP (Special General Partnership) as the Company's domestic auditor for the year 2015 and the auditor for the A Share Offering and the granting of an authorization to the Board to determine and fix the auditor remuneration	383,029,317 (100%)	0 (0%)	0 (0%)
14.	Proposal on the appointment of CITIC Securities Co. Ltd. as the sponsor and lead underwriter of the Company's A Share Offering and the listing of the A Shares	383,029,317 (100%)	0 (0%)	0 (0%)

ORDINARY RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
15.	Proposal on the appointment of Grandall Law Firm (Shanghai) as the legal advisor to the Company's A Share Offering and the listing of the A Shares	383,029,317 (100%)	0 (0%)	0 (0%)
16.	Proposal on amending the relevant corporate governance procedures of the Company for the purpose of the A Share Offering	383,029,317 (100%)	0 (0%)	0 (0%)
17.	Proposal on the Report on Use of Proceeds of 2014 Offering	383,029,317 (100%)	0 (0%)	0 (0%)
18.	Proposal on the Report on related party transactions during the period from 1 January 2012 to 30 June 2015	383,029,317 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes were cast in favour of each of the above special resolutions numbered 1 to 7, and more than 50% of the votes were cast in favour of each of the above ordinary resolutions numbered 8 to 18, all the above resolutions were duly passed by the Shareholders.

2. CLASS MEETING FOR THE HOLDERS OF H SHARES

The 2015 second class meeting for the holders of H shares (the “**Class Meeting for the Holders of H Shares**”) of the Company was held at the conference room no. II at 6/F, CHJ Industrial Building, 81 Caodongzhi Road, Xuhui District, Shanghai, the PRC immediately after the EGM on Tuesday, 15 September 2015. The convening of the Class Meeting for the Holders of H Shares was in accordance with the Company Law and the Articles of Association.

As at the date of the Class Meeting for the Holders of H Shares, the total number of issued H Shares is 214,789,800 Shares, all of which entitle the holders to attend and vote for or against or abstain the resolutions put forward at the Class Meeting for the Holders of H Shares (the “**Resolutions for the Class Meeting for the Holders of H Shares**”) based on their shareholdings. Holders of H Shares holding an aggregate of 125,902,975 voting H Shares, representing approximately 58.62% of the total number of issued H Shares, attended the Class Meeting for the Holders of H Shares either in person or by proxy. No holder of H Shares was required to abstain from voting on any of the Resolutions for the Class Meeting for the Holders of H Shares. There were no H Shares entitling the holders of H Shares to attend but requiring the holders of H Shares to abstain from voting in favour of any of the Resolutions for the Class Meeting for the Holders of H Shares at the Class Meeting for the Holders of H Shares as set out in Rule 13.40 of the Listing Rules. None of the holders of H Shares has stated his/her/its intention in the Circulars to vote against or to abstain from voting on any of the Resolutions for the Class Meeting for the Holders of H Shares at the Class Meeting for the Holders of H Shares. The Resolutions for the Class Meeting for the Holders of H Shares were put to vote by way of

poll. Computershare Hong Kong Investor Services Limited, the Company's H share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking of the poll at the Class Meeting for the Holders of H Shares.

The poll results in respect of the resolutions proposed at the Class Meeting for the Holders of H Shares were as follows:

SPECIAL RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
1.	Proposal on the plan for the A Share Offering and listing of the A Shares:			
	(1) Type and par value of the proposed issuance	125,902,975 (100%)	0 (0%)	0 (0%)
	(2) Issuance size	125,902,975 (100%)	0 (0%)	0 (0%)
	(3) Target subscribers	125,902,975 (100%)	0 (0%)	0 (0%)
	(4) Method of issuance	125,902,975 (100%)	0 (0%)	0 (0%)
	(5) Method of pricing	125,902,975 (100%)	0 (0%)	0 (0%)
	(6) Use of proceeds to be raised	125,902,975 (100%)	0 (0%)	0 (0%)
	(7) Method of underwriting	125,902,975 (100%)	0 (0%)	0 (0%)
	(8) Place of listing	125,902,975 (100%)	0 (0%)	0 (0%)
	(9) Valid period of the resolution	125,902,975 (100%)	0 (0%)	0 (0%)
	(10) The allocation of issuance expenses	125,902,975 (100%)	0 (0%)	0 (0%)
	(11) Rights attached to the A Shares	125,902,975 (100%)	0 (0%)	0 (0%)
2.	Proposal on the feasibility analysis on the use of proceeds of the A Share Offering in the Investment Projects, being:	125,902,975 (100%)	0 (0%)	0 (0%)
	(1) the expansion of the retail network; and			
	(2) the construction of the new retail information system			

SPECIAL RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
3.	Proposal on the distribution of accumulated undistributed profits before the A Share Offering	125,902,975 (100%)	0 (0%)	0 (0%)
4.	Proposal on stabilizing the price of A Shares of the Company within three years after the A Share Offering	125,902,975 (100%)	0 (0%)	0 (0%)
5.	Proposal on the dilution of immediate returns arising from the A Share Offering and remedial measures	125,902,975 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes were cast in favour of each of the above special resolutions numbered 1 to 5, all the above resolutions were duly passed by the holders of H Shares.

3. CLASS MEETING FOR THE HOLDERS OF DOMESTIC SHARES AND UNLISTED FOREIGN SHARES

The 2015 second class meeting for the holders of Domestic Shares and Unlisted Foreign Shares (the “**Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares**”) of the Company was held at the conference room no. II at 6/F, CHJ Industrial Building, 81 Caodongzhi Road, Xuhui District, Shanghai, the PRC immediately after the Class Meeting for the Holders of H Shares on Tuesday, 15 September 2015. The convening of the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares was in accordance with the Company Law and the Articles of Association.

As at the date of the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares, the total number of issued Domestic Shares and Unlisted Foreign Shares are 278,111,842 Shares, all of which entitle the holders to attend and vote for or against or abstain the resolutions put forward at the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares (the “**Resolutions for the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares**”) based on their shareholdings. Holders of Domestic Shares and Unlisted Foreign Shares holding an aggregate of 256,975,342 voting Domestic Shares and Unlisted Foreign Shares, representing approximately 92.40% of the total number of issued Domestic Shares and Unlisted Foreign Shares, attended the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares either in person or by proxy. No holder of Domestic Shares nor Unlisted Foreign Shares was required to abstain from voting on any of the Resolutions for the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares. There were no Domestic Shares nor Unlisted Foreign Shares entitling the holders of Domestic Shares and Unlisted Foreign Shares to attend but requiring the holders of Domestic Shares and Unlisted Foreign Shares to abstain from voting in favour of any of the Resolutions for the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign

Shares at the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares as set out in Rule 13.40 of the Listing Rules. None of the holders of Domestic Shares nor Unlisted Foreign Shares has stated his/her/its intention in the Circulars to vote against or to abstain from voting on any of the Resolutions for the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares at the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares. The Resolutions for the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares were put to vote by way of poll. Computershare Hong Kong Investor Services Limited, the Company's H Share registrar in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking of the poll at the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares.

The poll results in respect of the resolutions proposed at the Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares were as follows:

SPECIAL RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
1.	Proposal on the plan for the A Share Offering and listing of the A Shares:			
	(1) Type and par value of the proposed issuance	256,975,342 (100%)	0 (0%)	0 (0%)
	(2) Issuance size	256,975,342 (100%)	0 (0%)	0 (0%)
	(3) Target subscribers	256,975,342 (100%)	0 (0%)	0 (0%)
	(4) Method of issuance	256,975,342 (100%)	0 (0%)	0 (0%)
	(5) Method of pricing	256,975,342 (100%)	0 (0%)	0 (0%)
	(6) Use of proceeds to be raised	256,975,342 (100%)	0 (0%)	0 (0%)
	(7) Method of underwriting	256,975,342 (100%)	0 (0%)	0 (0%)
	(8) Place of listing	256,975,342 (100%)	0 (0%)	0 (0%)
	(9) Valid period of the resolution	256,975,342 (100%)	0 (0%)	0 (0%)
	(10) The allocation of issuance expenses	256,975,342 (100%)	0 (0%)	0 (0%)
	(11) Rights attached to the A Shares	256,975,342 (100%)	0 (0%)	0 (0%)

SPECIAL RESOLUTIONS		No. of Shares voted (%)		
		FOR	AGAINST	ABSTAIN
2.	Proposal on the feasibility analysis on the use of proceeds of the A Share Offering in the Investment Projects, being:	256,975,342 (100%)	0 (0%)	0 (0%)
	(1) the expansion of the retail network; and			
	(2) the construction of the new retail information system			
3.	Proposal on the distribution of accumulated undistributed profits before the A Share Offering	256,975,342 (100%)	0 (0%)	0 (0%)
4.	Proposal on stabilizing the price of A Shares of the Company within three years after the A Share Offering	256,975,342 (100%)	0 (0%)	0 (0%)
5.	Proposal on the dilution of immediate returns arising from the A Share Offering and remedial measures	256,975,342 (100%)	0 (0%)	0 (0%)

As more than two-thirds of the votes were cast in favour of each of the above special resolutions numbered 1 to 5, all the above resolutions were duly passed by the holders of Domestic Shares and Unlisted Foreign Shares.

The process of each of the EGM, Class Meeting for the Holders of H Shares and Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares was witnessed by Mr. Zhang Xiaolong of Grandall Law Firm (Shanghai), who presented a legal opinion concluding that the convening and the procedures for holding the EGM, Class Meeting for the Holders of H Shares and Class Meeting for the Holders of Domestic Shares and Unlisted Foreign Shares, the eligibility of the attendees of the said meetings and the voting procedures were in compliance with the relevant laws and regulations in the PRC and the Articles of Association and the poll results of the said meetings are lawful and valid.

By order of the Board
Shanghai La Chapelle Fashion Co., Ltd.
Mr. Xing Jiaying
Chairman

Shanghai, the PRC, 15 September 2015

As of the date of this announcement, the executive Directors are Mr. Xing Jiaying, Mr. Wang Yong and Mr. Wang Wenke; the non-executive Directors are Mr. Li Jiaqing, Mr. Lu Weiming, Mr. Cao Wenhai, Ms. Wang Haitong and Mr. Luo Bin; the independent non-executive Directors are Mr. Mao Jianong, Mr. Zhou Guoliang, Mr. Chen Wei and Prof. Japhet Sebastian Law.