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宏华集团
HONGHUA GROUP

HONGHUA GROUP LIMITED

宏華集團有限公司

(a company incorporated in the Cayman Islands with limited liability)

(Stock Code: 196)

**CLARIFICATION ANNOUNCEMENT
INTERIM REPORT 2015 (ENGLISH VERSION)**

Reference is made to the Interim Report 2015 of Honghua Group Limited (the “**Company**”) for the six months ended 30 June 2015 (the “**Report**”).

The Company hereby clarifies that there was an inadvertent error in the “Interim Condensed Consolidated Statement of Cash Flows” on page 42 of the English version of the Report. The “Proceeds from interest-bearing borrowings” under “Cash flows from financing activities” in the six months ended 30 June 2014 should be RMB 2,156,000,000 instead of RMB 2,516,000,000. No such error is found in the Chinese version of the Report.

The above clarification has no effect to other information contained in the Report and, except as the clarification made in this announcement, there is no other change made to the Report.

On behalf of the Board
Honghua Group Limited
Zhang Mi
Chairman

The PRC, 22 September 2015

As at the date of this announcement, the executive directors of the Company are Mr. Zhang Mi (Chairman), Mr. Ren Jie and Mr. Liu Zhi, the non-executive directors of the Company is Mr. Siegfried Meissner (Mr. Popin Su as his alternate) and the independent non-executive directors of the Company are Mr. Liu Xiaofeng, Mr. Qi Daqing, Mr. Chen Guoming, Mr. Shi Xingquan and Mr. Guo Yanjun.