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**中國光大銀行股份有限公司**

**China Everbright Bank Company Limited**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 6818)**

### **Proposed Appointment of Auditors for the Year 2016**

In accordance with the relevant requirements of the Administrative Measures on Tendering Procedures for the Appointment of Accounting Firms by Financial Enterprises (Provisional) (《金融企業選聘會計師事務所招標管理辦法(試行)》) (Caijin [2010] No. 169) (the “Measures”) issued by the Ministry of Finance, since the terms of service of KPMG Huazhen LLP and KPMG (collectively “KPMG”), the current domestic and overseas auditors of China Everbright Bank Company Limited (the “Company”), respectively, have reached the time limit stipulated in the Measures, the board of directors (the “Board”) of the Company proposes to appoint Ernst & Young Hua Ming LLP and Ernst & Young (collectively “Ernst & Young”) as the domestic and overseas auditors for the year 2016, respectively.

The appointment of Ernst & Young shall only come into effect upon the approval of shareholders at an extraordinary general meeting of the Company. A circular containing, among other things, details of the proposed appointments will be dispatched by the Company to shareholders as soon as practicable.

KPMG, as the external auditors of the Company for the year 2015, will continue to provide the Company with services including the auditing of financial statements and internal control for the year 2015. KPMG has confirmed that there are no matters that need to bring to the attention of shareholders of the Company in relation to their cessation to act as the Company’s auditors. The Board has also confirmed that there are no other matters in respect of the change of auditors that need to be brought to the attention of shareholders.

The Board would like to take this opportunity to express its sincere gratitude to KPMG for its professional services and support.

On behalf of the Board  
**China Everbright Bank Company Limited**  
**TANG Shuangning**  
*Chairman*

Beijing, the PRC  
25 September 2015

*As at the date of this announcement, the Executive Directors of the Company are Mr. Zhao Huan and Mr. Ma Teng; the Non-executive Directors are Mr. Tang Shuangning, Mr. Gao Yunlong, Mr. Wu Jian, Mr. Wu Gang, Ms. Wang Shumin, Mr. Wu Gaolian, Mr. Zhao Wei and Mr. Yang Jigui; and the Independent Non-executive Directors are Mr. Zhang Xinze, Mr. Qiao Zhimin, Mr. Xie Rong, Ms. Fok Oi Ling Catherine, Mr. Xu Hongcai and Mr. Feng Lun.*