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**WINSWAY ENTERPRISES HOLDINGS LIMITED**

**永暉實業控股股份有限公司**

*(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)*

*(Incorporated in the British Virgin Islands with limited liability)*

**(Stock Code: 1733)**

**(1) UPDATE AND FURTHER DELAY IN PUBLICATION OF THE  
ANNOUNCEMENT  
OF THE INTERIM RESULTS  
(2) DELAY IN DESPATCH OF THE INTERIM REPORT AND  
(3) CONTINUED SUSPENSION OF TRADING**

Reference is made to the announcement of Winsway Enterprises Holdings Limited (the “**Company**”) dated 31 August 2015 in relation to, among other things, the delay in the publication of the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2015 (the “**Announcement**”). Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcement unless the context requires otherwise.

**UPDATE AND FURTHER DELAY IN PUBLICATION OF THE INTERIM RESULTS**

It was stated in the Announcement that the Company will endeavour to publish the Interim Results by 30 September 2015. Additional time is required to finalise the Interim Results in the light of the ongoing negotiations to restructure the US\$500,000,000 8.50% senior notes due 2016 issued by the Company on 8 April 2011 (the “**Senior Notes**”) of which approximately US\$309,310,000 in principal amount currently remain outstanding (the “**Debt Restructuring**”) and the linked potential equity investment into the Company (the “**Equity Investment**”). The completion of both the Debt Restructuring and Equity investment to facilitate such Debt Restructuring are assumptions for the Company’s presentation of the Interim Results on a going-concern basis. Since 31 August 2015, the Board has been and continues to work diligently with senior management of the Company to progress a Debt Restructuring to a level of certainty that will allow the Company to publish the Interim Results on a going-concern basis. The Board is of the view that whilst good progress has been made, more time will be needed to reach such a determination. Accordingly, the Board hereby wishes to inform the shareholders of the Company that there will be a further delay in publication of the announcement of the Interim Results and while the Company will seek to publish the Interim Results as soon as practicable the Company currently is hopeful this will be on or before 30 October 2015.

## **DELAY IN DESPATCH OF THE INTERIM REPORT**

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to despatch its interim report for the six months ended 30 June 2015 (the “**Interim Report**”) no later than three months after the date upon which such financial periods ends, that is, on or before 30 September 2015. Due to the delay in publication of the Interim Results, the despatch of the Interim Report will be correspondingly delayed.

The Company will publish further announcement(s) to inform the Company’s shareholders the date of the publication of the Interim Results, the expected date of despatch of the Interim Report as well as any other material information as and when appropriate.

## **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Company’s shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 31 August 2015 and will continue to be suspended pending the publication of the Interim Results.

By Order of the Board  
**Winsway Enterprises Holdings Limited**  
**Cao Xinyi**  
*Company Secretary*

Hong Kong, 29 September 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Mr. Andreas Werner, Ms. Ma Li and Mr. Wang Changqing, the non-executive director of the Company is Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.*