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# 內蒙古伊泰煤炭股份有限公司

## INNER MONGOLIA YITAI COAL CO., LTD.\*

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3948)**

### **CHANGE OF JOINT COMPANY SECRETARY**

The board of directors (the “**Board**”) of Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”) hereby announces that as Ms. Lee Meiyi (“**Ms. Lee**”) has served continuously as a joint company secretary of the Company for over three years, she has ceased to serve as a joint company secretary of the Company with effect from 30 September 2015, so as to safeguard the independence of the work of a company secretary. Ms. Lee has confirmed that she has no disagreement with the Board and there is no other matter in relation to her resignation that needs to be brought to the attention of the shareholders of the Company.

The Board further announces that, Ms. Wong Wai Ling (“**Ms. Wong**”) has been appointed by the Company as a joint company secretary of the Company with effect from 30 September 2015. Ms. Zhao Xin (“**Ms. Zhao**”) will continue to serve as the other joint company secretary of the Company.

The Board would like to take this opportunity to express its sincere gratitude to Ms. Lee for her valuable contribution to the Company during her tenure as a joint company secretary, and to express its welcome to Ms. Wong on her appointment as a joint company secretary of the Company.

Particulars of Ms. Wong are set out as follows:

Ms. Wong Wai Ling, aged 35, has over 10 years of experience in providing company secretarial services in Hong Kong. Ms. Wong is the vice president of SW Corporate Services Group Limited (“**SWCS**”), responsible for assisting in providing listed clients with day-to-day company secretarial services. Prior to joining SWCS, she served in the secretarial departments of a corporate services company and an international accounting firm respectively. Ms. Wong holds a bachelor of arts degree in marketing and public relations, as well as a master's degree in corporate governance. She is also an associate of The Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators respectively.

\* *For identification purposes only*

Ms. Zhao currently does not possess the qualifications of a company secretary as required under Rule 3.28 and Rule 8.17 of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**SEHK**”). The Company has obtained the consent of SEHK on 24 September 2015 to appoint Ms. Wong for a three-year term to assist Ms. Zhao in discharging her duties as a joint company secretary of the Company, effective from the date of this announcement and expiring on 22 April 2018. As a prerequisite for the waiver, SEHK has required that (1) Ms. Zhao shall be assisted by Ms. Wong in discharging her duties as a company secretary during the effective period; and (2) the Company is required to notify SEHK upon the expiry of the term for SEHK to re-examine Ms. Zhao’s qualifications to serve as a company secretary of the Company.

## **GROUND OF WAIVER**

### **1. Biographic Details of Ms. Wong**

As Ms. Wong has over 10 years of experience in providing company secretarial services in Hong Kong, the Company is of the opinion that Ms. Wong is a qualified company secretary as required under the Listing Rules.

### **2. The Directors of the Company are of the opinion that Ms. Wong is capable of assisting Ms. Zhao as a joint corporate secretary of the Company**

Ms. Zhao will be assisted by the Hong Kong legal adviser of the Company, and Ms. Wong on matters concerning the Company’s ongoing compliance with the Listing Rules and the applicable laws and regulations. Ms. Wong will communicate regularly with Ms. Zhao on matters relating to corporate governance, the provisions and requirements of the Listing Rules as well as other laws and regulations which are relevant to the Company. Ms. Wong will also assist Ms. Zhao in organizing board meetings and shareholders’ meetings of the Company as well as other matters of the Company which are incidental to the duties of a company secretary.

Given Ms. Wong’s working experience introduced above, the directors of the Company consider that Ms. Wong is a suitable candidate to be the joint company secretary to work together with Ms. Zhao, and having both Ms. Zhao and Ms. Wong to act as joint company secretaries of the Company would be beneficial to the Company and its shareholders as a whole.

By order of the Board  
**Inner Mongolia Yitai Coal Co., Ltd.**  
**Zhang Donghai**  
*Chairman*

Inner Mongolia, the PRC, 30 September 2015

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Donghai, Mr. Liu Chunlin, Mr. Ge Yaoyong, Mr. Zhang Dongsheng, Mr. Zhang Xinrong, Mr. Lv Guiliang and Mr. Song Zhanyou; and the independent non-executive directors are Mr. Yu Youguang, Mr. Qi Yongxing, Mr. Zhang Zhiming and Mr. Tam Kwok Ming, Benny.*