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SOUND GLOBAL LTD.

桑德國際有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Singapore Company Registration Number 200515422C)

(Hong Kong Stock Code: 00967)

- (1) FURTHER DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS
AND DESPATCH OF 2014 ANNUAL REPORT;**
- (2) FURTHER DELAY IN PUBLICATION OF 2015 INTERIM RESULTS
AND DESPATCH OF 2015 INTERIM REPORT;**
- (3) ENGAGEMENT OF INDEPENDENT FORENSIC SPECIALIST
AND INTERNAL CONTROL CONSULTANT;**
- (4) CHANGE IN AUDITORS SUBJECT TO SHAREHOLDERS'
AND RELEVANT AUTHORITY'S APPROVAL; AND**
- (5) CONTINUAL SUSPENSION OF TRADING**

References are made to the announcements of Sound Global Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 16 March 2015, 31 March 2015, 29 April 2015, 23 June 2015, 9 July 2015 and 31 July 2015, 31 August 2015 and 18 September 2015 (the “**Previous Announcements**”) in relation to, among other things, the delay in publication of the 2014 Annual Results and 2015 Interim Results, the Suspension and the proposed appointment of statutory auditors. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as defined in the Previous Announcements.

**(1) FURTHER DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS AND DESPATCH
OF 2014 ANNUAL REPORT**

HLB is in the course of performing their audit work on the Group and additional time is required before the 2014 Annual Results and the 2014 Annual Report are ready. The Board therefore wishes to inform the shareholders of the Company that the publication of the 2014 Annual Results and the despatch of the 2014 Annual Report will be further delayed.

(2) FURTHER DELAY IN PUBLICATION OF 2015 INTERIM RESULTS AND DESPATCH OF 2015 INTERIM REPORT

Due to the above reasons, additional time is also required before the 2015 Interim Results and the 2015 Interim Report are ready. The Board therefore wishes to inform the shareholders of the Company that the publication of the 2015 Interim Results and the despatch of the 2015 Interim Report will be further delayed.

Publication of the 2014 Annual Results and 2015 Interim Results, and the despatch of the 2014 Annual Report and the 2015 Interim Report, will be made as soon as reasonably practicable. Further announcement(s) will be made to inform the shareholders of the Company on the date of release of the 2014 Annual Results and the 2015 Interim Results, as and when appropriate.

(3) ENGAGEMENT OF INDEPENDENT FORENSIC SPECIALIST AND INTERNAL CONTROL CONSULTANT

As disclosed in the Company's announcement dated 9 July 2015, in order to resume trading in the Company's shares and debt securities on the Stock Exchange, the Company is required, amongst others, to engage an independent forensic specialist acceptable to the Stock Exchange to conduct forensic investigations on the Cash Discrepancy and to demonstrate that the Company has put in place adequate financial reporting procedures and internal control systems to meet its obligations under the Listing Rules. In this connection, it is hereby clarified that the Company has engaged RSM Nelson Wheeler Corporate Advisory Limited ("RSM"), instead of RSM Nelson Wheeler Certified Public Accountants (as stated in the Company's announcement dated 31 August 2015), as its independent forensic specialist to conduct the forensic investigations on the Cash Discrepancy.

RSM is in the process of preparing an Independent Forensic Report. Also, PKF is reviewing the Company's financial reporting procedures and internal control systems.

The Company is taking all necessary steps to fulfil all of the resumption conditions, and will make further announcement of any material development on the above matters as and when appropriate.

(4) CHANGE IN AUDITORS SUBJECT TO SHAREHOLDERS' APPROVAL

The Board, with recommendation of the Audit Committee, proposes to appoint FKT as statutory auditors of the Company and its subsidiary incorporated in Singapore and to hold office until the conclusion of the next annual general meeting of the Company. FKT gave their consent to be appointed as statutory auditors of the Company and its subsidiary incorporated in Singapore on 28 September 2015, subject to the passing of an ordinary resolution by shareholders of the Company at an EGM. The Company is taking all necessary steps to convene an EGM. A Notice of EGM will be sent to the shareholders of the Company as and when appropriate.

(5) CONTINUAL SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares (stock code: 00967) and debt securities (stock code: 04561) have been suspended from 9:00 a.m. on 16 March 2015 and the Company received a letter dated 6 July 2015 from the Stock Exchange in relation to the resumption conditions as mentioned in the announcement of the Company dated 9 July 2015. Trading in the Company's shares and debt securities will continue to suspend until further notice.

By Order of the Board
Sound Global Ltd.
Zhang Jingzhi
Executive Director

Hong Kong, 30 September 2015

As of the date of this announcement, the executive Directors are Wen Yibo, Zhang Jingzhi, Wang Kai, Luo Liyang, Jiang Anping and Liu Wei; and the independent non-executive Directors are Ma Yuanju, Luo Jianhua and Zhang Shuting.

* *For identification purposes only*