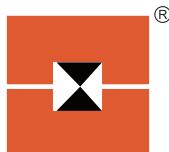


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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

DELAY IN PUBLICATION OF THE 2014 ANNUAL RESULTS ANNOUNCEMENT AND THE 2015 INTERIM RESULTS ANNOUNCEMENT AND DELAY IN DESPATCH OF THE 2014 ANNUAL REPORT AND THE 2015 INTERIM REPORT

This announcement is made by Kaisa Group Holdings Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 31 March 2015 and 29 April 2015 in relation to the delay in publication of the preliminary annual results announcement of the Company for the year ended 31 December 2014 (the “**2014 Annual Results Announcement**”) and the delay in despatch of the annual report of the Company for the year ended 31 December 2014 (the “**2014 Annual Report**”).

The board of directors of the Company (the “**Board**”) wishes to announce that the publication of the 2014 Annual Results Announcement and the preliminary interim results announcement of the Company for the six months ended 30 June 2015 (the “**2015 Interim Results Announcement**”) and the despatch of the 2014 Annual Report and the interim report of the Company for the six months ended 30 June 2015 (the “**2015 Interim Report**”) will be delayed. The reason for the delay is that the auditors of the Company have indicated that the audit issues need to be addressed and verified before they will resume the audit work as disclosed in the Company’s announcement dated 18 September 2015. To investigate and address these audit issues, an independent committee consisting of Mr. Zhang Yizhao and Mr. Rao Yong, the independent non-executive directors of the Company has been formed.

* *For identification purposes only*

Pursuant to Rule 13.49(1) and Rule 13.46(2) of the Listing Rules, the Company is required to publish the 2014 Annual Results Announcement on or before 31 March 2015 and to despatch the 2014 Annual Report on or before 30 April 2015. Pursuant to Rule 13.49(6) and Rule 13.48(1), the Company is required to publish the 2015 Interim Results Announcement on or before 31 August 2015 and to despatch the 2015 Interim report on or before 30 September 2015. The Board acknowledges that the delay in the publication of the 2014 Annual Results Announcement and the 2015 Interim Results Announcement and the delay in despatch of the 2014 Annual Report and the 2015 Interim Report will constitute non-compliances under Rules 13.49(1), 13.49(6), 13.46(2) and 13.48(1), respectively. The Company will publish further announcement(s) to inform the shareholders of the Company (the “**Shareholders**”) of the date of the Board meeting to approve the 2014 Annual Results Announcement and the 2015 Interim Results Announcement and the expected despatch date(s) of the 2014 Annual Report and the 2015 Interim Report or any updated information as and when appropriate.

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). The Board has decided, after due and careful consideration, that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2014 (the “**2014 Unaudited Management Accounts**”) at this time as it is expected that there may be significant adjustment on the 2014 Unaudited Management Accounts and hence may not accurately reflect the financial performance and position of the Group. The Board is therefore of the view that the publication of the 2014 Unaudited Management Accounts at this time would be misleading and confusing to the Shareholders and potential investors.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

9 October 2015

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Yu Jianqing and Mr. Lei Fugui; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao and Mr. Rao Yong.