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Southwest Securities International Securities Limited **西證國際證券股份有限公司***

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

PROPOSED CHANGE OF AUDITORS

The board of directors (the “**Board**”) of Southwest Securities International Securities Limited (the “**Company**”) announces that a resolution will be proposed at the annual general meeting of the Company for the year ended 30 June 2015 to be held on 20 November 2015 (the “**2015 AGM**”) to approve the appointment of Pan-China (H.K.) CPA Limited (“**Pan-China HK**”) as an auditor of the Company until the conclusion of the next annual general meeting of the Company.

Mazars CPA Limited (“**Mazars**”) will retire as the auditor of the Company upon expiration of its current term of office at the conclusion of the 2015 AGM.

Pan-China Certified Public Accountants LLP (“**Pan-China PRC**”) is the current auditor of Southwest Securities Co., Ltd. (“**SWSC**”), a controlling shareholder of the Company. Pan-China HK is a member firm of Pan-China PRC. The Board believes that by having the same audit alliance with SWSC, the audit process of SWSC, the Company and their respective subsidiaries can be streamlined and more efficient. The Board considers that it would be in the interests of the Company and the shareholders of the Company (the “**Shareholders**”) as a whole to appoint Pan-China HK as the auditor of the Company.

Mazars has confirmed that there are no matters that need to be brought to the attention of the Shareholders, and there are no circumstances connected with its retirement which they consider should be brought to the attention of the members or creditors of any of those subsidiaries of the Company incorporated in Hong Kong. The Board has confirmed that there is no disagreement between Mazars and the Company. The Board has further confirmed that there are no other matters with respect to the proposed change of auditors that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its sincere gratitude to Mazars for its professional and quality services rendered to the Company.

A circular containing, among other matters, the information in relation to the proposed change of auditors of the Company together with the notice convening the 2015 AGM will be despatched to the Shareholders on or about 16 October 2015.

By Order of the Board
Southwest Securities International Securities Limited
Yu Weijia*
Chairman

Hong Kong, 14 October 2015

As at the date of this announcement, the executive Directors are Mr. Yu Weijia (Chairman), Mr. Pu Rui* (Chief Executive Officer), Mr. Wu Jian*, Mr. Zhang Chunyong*, Mr. Xu Mingdi* and Ms. Liang Yiqing*; and the independent non-executive Directors are Professor Wu Jun*, Mr. Meng Gaoyuan* and Mr. Lam Kwok Cheong.*

* *For identification purpose only*