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China Development Bank International Investment Limited

國開國際投資有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1062)

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The Board announces that Mr WONG Kwok Ho has tendered his resignation as Company Secretary and Authorized Representative of the Company with effect from 16 October 2015 and Miss CHAN Mei Ngor has been appointed as Company Secretary and Authorized Representative of the Company with effect from 16 October 2015.

CHANGE OF COMPANY SECRETARY AND AUTHORIZED REPRESENTATIVE

The board of directors (the “**Board**” or the “**Directors**”) of China Development Bank International Investment Limited (the “**Company**”) announces that Mr WONG Kwok Ho (“**Mr WONG**”) has tendered his resignation as company secretary (the “**Company Secretary**”) and authorized representative (the “**Authorized Representative**”) of the Company on his own accord for his further personal development with effect from 16 October 2015. Mr WONG confirmed that he has no disagreement with the Board and there are no circumstances related to his resignation which needs to be brought to the attention of The Stock Exchange of Hong Kong Limited and the shareholders of the Company.

The Board is also pleased to announce that Miss CHAN Mei Ngor (“**Miss CHAN**”) has been appointed as Company Secretary and Authorized Representative of the Company with effect from 16 October 2015. Miss CHAN holds a bachelor degree of Business Administration in Accountancy from City University of Hong Kong. She is a member of the Hong Kong Institute of Chartered Public Accountants.

The Board would like to express its sincere gratitude to Mr WONG for his valuable contribution to the Company during his tenure of office and welcome Miss CHAN on her appointment as Company Secretary and Authorized Representative of the Company.

By Order of the Board

China Development Bank International Investment Limited

BAI Zhe

Chairman

Hong Kong, 15 October 2015

As at the date of this announcement, the Board is comprised of Mr BAI Zhe, Mr LIU Xiao Guang, Mr YUAN Chun and Mr ZHANG Jielong as Executive Directors; and Mr WANG Xiangfei, Mr SIN Yui Man and Mr FAN Ren Da, Anthony as Independent Non-executive Directors.