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WINSWAY ENTERPRISES HOLDINGS LIMITED

永暉實業控股股份有限公司

(formerly known as “WINSWAY COKING COAL HOLDINGS LIMITED 永暉焦煤股份有限公司”)

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

**(1) UPDATE AND FURTHER DELAY IN PUBLICATION OF THE
ANNOUNCEMENT OF THE INTERIM RESULTS**

**(2) DELAY IN DESPATCH OF THE INTERIM REPORT
AND**

(3) CONTINUED SUSPENSION OF TRADING

Reference is made to the announcement of Winsway Enterprises Holdings Limited (the “**Company**”) dated 31 August 2015 and 29 September 2015 in relation to, among other things, the delay in the publication of the announcement of the interim results of the Company and its subsidiaries for the six months ended 30 June 2015 (the “**Announcements**”). Capitalised terms used in this announcement shall bear the same meanings as those defined in the Announcements unless the context requires otherwise.

UPDATE AND FURTHER DELAY IN PUBLICATION OF THE INTERIM RESULTS

It was stated in the announcement dated 29 September 2015 issued by the Company that the Company will endeavor to publish the Interim Results by 30 October 2015. The Company is still engaged in on-going negotiations with the Bondholder Group and a potential equity investor on the terms of a Debt Restructuring for the Senior Notes and an Equity Investment and, whilst the Company is of the view that there has been significant progress in such negotiations, more time is needed before terms of a Debt Restructuring and Equity Investment can be agreed. The completion of both the Debt Restructuring and Equity Investment to facilitate such Debt Restructuring are assumptions for the Board to be able to present the Interim Results on a going-concern basis.

Although the Board is of the view that further progress has been made, as stated above, more time will be needed to reach a determination regarding the going-concern basis for preparation of the Interim Results. The Board hereby wishes to inform the shareholders of the Company that there will be a further delay in publication of the announcement of the Interim Results and while the Company will seek to publish the Interim Results as soon as practicable the Company currently is hopeful this will be on or before 20 November 2015.

DELAY IN DESPATCH OF THE INTERIM REPORT

Pursuant to Rule 13.48(1) of the Listing Rules, the Company is required to despatch its interim report for the six months ended 30 June 2015 (the “**Interim Report**”) no later than three months after the date upon which such financial periods ends, that is, on or before 30 September 2015. Due to the delay in publication of the Interim Results, the despatch of the Interim Report will be correspondingly delayed.

The Company will publish further announcement(s) to inform the Company’s shareholders the date of the publication of the Interim Results, the expected date of despatch of the Interim Report as well as any other material information as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company’s shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 31 August 2015 and will continue to be suspended pending the publication of the Interim Results.

By Order of the Board
Winsway Enterprises Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 1 November 2015

As at the date of this announcement, the executive directors of the Company are Mr. Wang Xingchun, Ms. Cao Xinyi, Ms. Zhu Hongchan and Mr. Wang Yaxu, the non-executive director of the Company is Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.