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## **Future Bright Mining Holdings Limited**

### **高鵬礦業控股有限公司**

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2212)**

### **High Concentration of Shareholding**

This announcement is made at the request of the Stock Exchange in respect of the concentration of the shareholding of Future Bright Mining Holdings Limited in the hands of a limited number of shareholders as at 20 October 2015.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) in respect of the concentration of the shareholding of Future Bright Mining Holdings Limited (the “Company”) in the hands of a limited number of shareholders of the Company (the “Shareholders”) as at 20 October 2015.

### **HIGH CONCENTRATION OF SHAREHOLDING**

The Company noted that an announcement has been published by the Securities and Futures Commission (the “SFC”) on 4 November 2015 (the “SFC Announcement”).

As disclosed in the SFC Announcement, the SFC has recently completed an enquiry into the shareholding of the Company. The SFC's findings suggested that as at 20 October 2015, 18 shareholders held an aggregate of 106,432,000 Shares, representing 30.24% of the issued Shares. Such shareholding, together with the 214,720,000 Shares (representing 61.00% of the issued Shares) held by two substantial shareholders of the Company, represented 91.24% of the issued Shares as at 20 October 2015. Therefore, only 30,848,000 Shares (representing 8.76% of the issued Shares) were held by other shareholders.

As at 20 October 2015, the shareholding structure of the Company was as follows:

	<b>Number of Shares held</b> <i>(Shares)</i>	<b>% of total number of issued Shares</b> <i>(%)</i>
Easy Flourish Limited ( <i>Note 1</i> )	108,240,000	30.75
Future Bright International Limited ( <i>Note 2</i> )	106,480,000	30.25
A group of 18 shareholders	106,432,000	30.24
Other shareholders	30,848,000	8.76
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Total	<u>352,000,000</u>	<u>100.00</u>

*Note 1: Easy Flourish Limited is owned as to 80% by Guangzhou Yicheng Investment Limited and 20% by Ms. Jiang Miner. Guangzhou Yicheng Investment Limited is owned as to 62.5% by Mr. Hu Jin Xiong, a Non-Executive Director of the Company.*

*Note 2: Future Bright International Limited is wholly-owned by Mr. Guo Xiao Ping, who is the former Chairman and Executive Director of the Company.*

The Company is engaged in the production and sale of marble and marble related products. It was listed on the Main Board of the Stock Exchange of Hong Kong Limited on 9 January 2015 by way of global offering for a total of 88,000,000 Shares, representing 25% of the issued Shares, at an IPO price of HK\$0.88 per share. The closing price of the Shares was HK\$0.89 on its first day of listing.

During the period from 12 January 2015 to 23 September 2015, the closing price of the Shares was in the range of HK\$0.60 to HK\$1.90, and closed at HK\$1.61 on 23 September 2015. From 24 September 2015 to 20 October 2015, the closing price of the Shares increased 139% from HK\$1.61 to HK\$3.85.

Since listing, the Company announced on 27 March 2015 its financial results for the year ended 31 December 2014, with loss attributable to the shareholders of the Company of RMB12.23 million (2013: loss RMB9.80 million). On 23 July 2015, the Company announced that its controlling shareholders, namely Future Bright International Limited and Easy Flourish Limited, had entered into agreements for disposal of 28,160,000 Shares and 21,120,000 Shares respectively to independent third parties. On 26 August 2015, the Company announced the interim financial results for the 6 months ended 30 June 2015 with an unaudited profit attributable to the shareholders of the Company of RMB97,000 (2014: loss RMB3.97 million).

As at 3 November 2015, the closing price of the Shares was HK\$3.58, representing an increase of 302% from the closing price of HK\$0.89 on 9 January 2015.

The information above is extracted from the SFC Announcement and the board of directors (the “Board”) of the Company has not independently verified such information. Please refer to the SFC Announcement for other information.

## **PUBLIC FLOAT**

Based on the information available and to the Directors’ best knowledge after making all reasonable enquiries, the Company confirms that not less than 25% of the issued Shares were held in public hands as at 20 October 2015 and the date of this announcement, and the Company has maintained a sufficient public float as required under the Rules Governing the Listing of Securities on the Stock Exchange.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

By order of the Board  
**Future Bright Mining Holdings Limited**  
**Zhou Tai Ping**  
*Chairman and Executive Director*

Hong Kong, 4 November 2015

*As at the date of this announcement, the Executive Directors of the Company are Mr. Zhou Tai Ping, Mr. Zhang Decong and Mr. Yuan Shan (alternate director to Mr. Zhang Decong); the non-executive Directors are Mr. Li Ethan Jing, Mr. Hu Jin Xiong and Mr. Leung Kar Fai; and the independent non-executive Directors are Mr. Lau Tai Chim, Mr. Sin Ka King and Mr. Chow Hiu Tung.*