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中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

PROPOSED CHANGE OF AUDITOR

This announcement is made by the board of directors (the “**Board**”) of Aluminum Corporation of China Limited* (the “**Company**”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

References are made to the circular of the Company dated 11 May 2015 and the announcement of the Company dated 25 June 2015, in relation to, among other things, the re-appointment of Ernst & Young Hua Ming LLP (“**Ernst & Young Hua Ming**”) as the domestic auditor of the Company and the re-appointment of Ernst & Young (“**Ernst & Young**”) as the international auditor of the Company. The engagement period of both auditors shall expire upon the conclusion of the 2015 annual general meeting of the Company.

On 13 November 2015, the Company received the resignation letter from Ernst & Young stating that it proposed to resign as the US auditor of the Company based on consideration of its projects management, with effect from the conclusion of the 2015 second extraordinary general meeting of the Company. The Board hereby announces that, the Company proposes to change the auditor of the Company responsible for auditing the US 20-F consolidated report for the year 2015 from Ernst & Young to Ernst & Young Hua Ming, the engagement period of which shall expire upon the conclusion of the 2015 annual general meeting of the Company. Ernst & Young will still be acting as the Hong Kong auditor of the Company.

Ernst & Young has confirmed in written form that there is no matter relating to its resignation as the US auditor of the Company that needs to be brought to the attention of the shareholders of the Company.

The Board is of the view that the change in the US auditor of the Company is in the interests of the Company and its shareholders as a whole.

The Board has also confirmed that there are no disagreements or outstanding matters between the Company and Ernst & Young, and the Board and the Audit Committee are not aware of any other matters in relation to the change of auditor that need to be brought to the attention of the shareholders of the Company.

The proposed change of auditor is subject to the approval of the shareholders of the Company at the forthcoming 2015 second extraordinary general meeting. A circular containing, among other things, the proposed change of auditor, together with the notice of the extraordinary general meeting, will be despatched to the shareholders of the Company on the same day.

The Board would like to extend its sincere gratitude to Ernst & Young for its quality services rendered to the Company during its tenure as the US auditor of the Company in the past years.

By order of the Board
Aluminum Corporation of China Limited*
Xu Bo
Company Secretary

Beijing, the PRC
13 November 2015

As at the date of this announcement, the members of the Board comprise Mr. Ge Honglin, Mr. Luo Jianchuan, Mr. Liu Xiangmin and Mr. Jiang Yinggang (Executive Directors); Mr. Liu Caiming and Mr. Wang Jun (Non-executive Directors); Mr. Ma Si-hang, Frederick, Ms. Chen Lijie and Mr. Hu Shihai (Independent Non-executive Directors).

* *For identification purposes only*