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CHINA SUNSHINE PAPER HOLDINGS COMPANY LIMITED

中國陽光紙業控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2002)

PROPOSED CHANGE OF AUDITORS

The Board announces that Deloitte Touche Tohmatsu has resigned as auditor of the Company with effect from 20 November 2015 and Grant Thornton Hong Kong Limited has been appointed as the new auditor of the Company, subject to the approval by the Shareholders at the EGM.

This announcement is made by China Sunshine Paper Holdings Company Limited (the “Company”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board (“Board”) of directors (“Directors”) of the Company announces that Deloitte Touche Tohmatsu (“Deloitte”) has resigned as auditor of the Company with effect from 20 November 2015 as the Company and Deloitte have not been able to reach an agreement in relation to the audit fee for the financial year ending 31 December 2015.

Grant Thornton Hong Kong Limited has been appointed as the new auditor of the Company, subject to the approval of the shareholders of the Company (the “Shareholders”) at the extraordinary general meeting (the “EGM”) of the Company to be convened and held, to fill the casual vacancy following the resignation of Deloitte, and to hold office until the conclusion of the next annual general meeting of the Company.

MATTERS TO BE BROUGHT TO THE ATTENTION OF THE SHAREHOLDERS

The Company has received from Deloitte a confirmation that there are no matters that need to be brought to the attention of the Shareholders in relation to the change of auditors of the Company. To the best of the Directors’ knowledge, save as disclosed above, there are no circumstances in respect of the proposed change of auditors which should be brought to the attention of the Shareholders.

A circular containing certain information on the resignation of Deloitte and the appointment of Grant Thornton Hong Kong Limited as the new auditor of the Company together with a notice convening the EGM will be despatched to the Shareholders as soon as possible.

The Board would like to take this opportunity to express its sincere appreciation to Deloitte for its professional services and support rendered to the Company in the past years.

By order of the Board
China Sunshine Paper Holdings Company Limited
Wang Dongxing
Chairman

Weifang, China, 20 November 2015

As at the date of this announcement, the Directors are

Executive Directors: Mr. Wang Dongxing, Mr. Shi Weixin, Mr. Zhang Zengguo and Mr. Ci Xiaolei

Non-executive Directors: Mr. Li Hengwen and Mr. Xu Leihua

Independent non-executive Directors: Mr. Leung Ping Shing, Mr. Wang Zefeng and Ms. Jiao Jie

* *For identification purposes only*