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BEL GLOBAL RESOURCES HOLDINGS LIMITED

百營環球資源控股有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 761)

**DELAY IN PUBLICATION OF THE INTERIM RESULTS AND
DESPATCH OF THE INTERIM REPORT**

Bel Global Resources Holdings Limited (the “**Company**”) announces that the publication of the interim results for the six months period ended 30 September 2015 (the “**Interim Results**”) and the despatch of the corresponding interim report will be delayed. Publication of the Interim Results and despatch of the corresponding interim report will be made as soon as reasonably practicable.

REASON FOR THE DELAYS

As set out in the announcement of the Company on 26 May 2015, the Company is under an investigation conducted by the Independent Commission Against Corruption of Hong Kong (the “**Investigation**”). As at the date of this announcement, to the best of knowledge of the Company, the Investigation is still ongoing.

The finalisation of the audited annual result of the Group for the financial year ended 31 March 2011 is subject to the results of Investigation and the Company understands that the outcome of the Investigation may have a material impact on the presentation of the results of the Company. As a result, the progress of the preparation, finalisation and publication of the Interim Results and despatch of the corresponding interim report have been affected and delayed.

Such delays constitute breach of Rules 13.49(6) and 13.48(1) of the Listing Rules, which require the Company to publish the Interim Results announcement not later than two months after the end of the relevant financial period, and to send the Interim Report to the Shareholders not later than three months after the end of the relevant financial period.

Further announcement(s) will be made to inform the Shareholders the date of release of the abovementioned Interim Results and the despatch of corresponding interim report, when appropriate.

SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 4 July 2011 and will continue to be suspended until further notice.

Shareholders and potential investors are accordingly advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Bel Global Resources Holdings Limited
Li Wing Tak
Company Secretary

Hong Kong, 25 November 2015

As at the date of this announcement, (i) the executive Directors are Ms. Sze Shan Shan, Pat, (note 1) and Mr. Li Wing Tak (note 2); (ii) non-executive Director is Mr. Cai Dubing; and (iii) the independent non-executive Directors are Dr. Chang Soo-kong and Mr. Ho Wai Chi, Paul.

Note 1: Positions, duties and functions suspended with effect from 12 December 2014.

Note 2: Mr. Li Wing Tak has appointed Mr. Wong Wan Sing as his alternate Director.