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**NATIONAL UNITED RESOURCES HOLDINGS LIMITED**

**國家聯合資源控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 254)

**CHANGE IN AUDITOR**

The board of directors (the “**Board**”) of National United Resources Holdings Limited (the “**Company**”) announces that Martin C.K. Pong & Company (“**Martin C.K. Pong**”) has resigned as the auditor of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 27 November 2015 as the Company and Martin C.K. Pong could not reach a consensus on the audit fee for the financial year ending 31 December 2015.

The Board further announces that the Board has resolved to appoint ZHONGHUI ANDA CPA Limited (“**ZHONGHUI ANDA**”) as the auditor of the Group with effect from 27 November 2015 to fill the casual vacancy following the resignation of Martin C.K. Pong. ZHONGHUI ANDA shall hold office until the conclusion of the next annual general meeting of the Company.

Martin C.K. Pong has confirmed that there are no circumstances connected with its resignation which Martin C.K. Pong considers that need to be brought to the attention of the shareholders of the Company.

The Board and the audit committee of the Company confirm that there is no disagreement between the Company and Martin C.K. Pong, and are not aware of any matters in respect of the change in auditor that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to thank Martin C.K. Pong for its professional services and support rendered to the Group during its tenure of office.

By Order of the Board  
**National United Resources Holdings Limited**  
**Lo Ka Wai**  
*Executive Director*

Hong Kong, 27 November 2015

*As at the date of this announcement, the executive Directors are Mr. Lo Ka Wai, Mr. Feng Yongming, Mr. Li Hui and Mr. Tian Songlin; the non-executive Directors are Ms. Mou Ling and Mr. Yang Liu; and the independent non-executive Directors are Mr. Wang Qun, Dr. Yang Zhi Shu and Mr. Lai Ho Man, Dickson.*