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CHINA U-TON HOLDINGS LIMITED

中國優通控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

CHANGE OF COMPANY SECRETARY, AUTHORISED REPRESENTATIVE AND PROCESS AGENT

The board of directors (the “**Board**”) of China U-Ton Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Pang Chun Kit (“**Mr. Pang**”) has resigned as company secretary (the “**Company Secretary**”) and chief financial officer, and will cease to act as an authorised representative of the Company (the “**Authorised Representative**”) under rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the agent of the Company for accepting service and process or notice in Hong Kong (the “**Process Agent**”) under the Hong Kong Companies Ordinance (Cap-622, the Laws of Hong Kong) with effect from 1 December 2015. Mr. Pang confirmed that he has no disagreement with the Board and there are no other matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company or the Stock Exchange.

Ms. Chan Oi Chong (“**Ms. Chan**”) has been appointed as the Company Secretary with effect from 1 December 2015. Ms. Chan has more than 15 years of financial, auditing and company secretarial experience. Ms. Chan received her bachelor’s degree in business administration in accounting from the Hong Kong University of Science and Technology in the year of 1998. She is currently a director of JRK Secretarial Limited. She has been admitted as fellow members of the Hong Kong Institute of Company Secretaries and Institute of Chartered Secretaries and Administrators for more than 10 years.

Mr. Li Qingli, an executive director of the Company, has been appointed as an authorised representative of the Company under the Listing Rules in place of Mr. Pang.

The Board would like to take this opportunity to express its gratitude to Mr. Pang for his contribution to the Company during his tenure of office.

By order of the Board
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 30 November 2015

As at the date of this announcement, the executive directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.