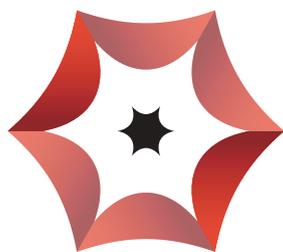


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China Jicheng Holdings Limited
中國集成控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1027)

CHANGE OF AUDITOR

This announcement is made by China Jicheng Holdings Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The board (the “Board”) of directors (the “Directors”) of the Company announces that SHINEWING (HK) CPA Limited (“SHINEWING”) has resigned as the auditor of the Company with effect from 8 December 2015 as the Company and SHINEWING have not been able to reach an agreement in respect of the audit fee for the financial year ending 31 December 2015.

SHINEWING confirmed that they have not commenced the audit work on the financial statements of the Group for the financial year ending 31 December 2015 and there are no circumstances connected with their resignation that need to be brought to the attention of the shareholders of the Company.

The Board further announces that Elite Partners CPA Limited has been appointed as the new auditor of the Company to fill the casual vacancy following the resignation of SHINEWING and to hold office until the conclusion of the next annual general meeting of the Company.

The Board and the audit committee of the Company also confirm that there are no other matters or circumstances in connection with the change of auditor of the Company that needs to be brought to the attention of the holders of securities of the Company.

The Board would like to take this opportunity to express its gratitude to SHINEWING for their professional services rendered to the Group in the past.

By order of the Board of
China Jicheng Holdings Limited
Huang Wenji
Chairman

Hong Kong, 8 December 2015

As at the date of this announcement, the executive Directors are Huang Wenji, Chen Jiyou, Yang Guang, Lin Zhenshuang and Chung Kin Hung, Kenneth; and the independent non-executive Directors are Chan Shiu Kwong, Stephen, Lee Kit Ying, Winnie and Yang Xuetai.