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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

**CHANGE OF JOINT COMPANY SECRETARY, AUTHORISED
REPRESENTATIVE UNDER THE COMPANIES ORDINANCE OF
HONG KONG AND
AGENT FOR THE SERVICE OF PROCESS IN HONG KONG**

Reference is made to the announcement (the “**Announcement**”) of Haitong Securities Co., Ltd. (the “**Company**”) dated 11 December 2015 in relation to the change of joint company secretary (the “**Joint Company Secretary(ies)**”), authorised representative under the Companies Ordinance of Hong Kong (the “**Authorised Representative**”) and agent for accepting service of process and notice on behalf of the Company in Hong Kong (the “**Process Agent**”). Unless otherwise stated, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that Ms. Wong Wai Ling (“**Ms. Wong**”) has been appointed as the Joint Company Secretary, the Authorised Representative and the Process Agent with effect from 14 December 2015. The Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with the requirements under Rule 3.28 and Rule 8.17 of the Listing Rules for a period from the date of the appointment of Ms. Wong as the Joint Company Secretary to 27 April 2018 (i.e. the remaining period for the Waiver) in relation to the eligibility of Mr. Huang Zhenghong (“**Mr. Huang**”) to act as the Joint Company Secretary on the condition that Mr. Huang will be assisted by Ms. Wong to acquire the “relevant experience” within the meaning of Note 2 to Rule 3.28 of the Listing Rules and to discharge his duties as the Joint Company Secretary. The New Waiver will be revoked immediately if Ms. Wong ceases to provide assistance to Mr. Huang.

The Board would like to welcome Ms. Wong on her new appointment.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
15 December 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

* For identification purpose only