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高富集團控股有限公司
GT GROUP HOLDINGS LIMITED
(Incorporated in Hong Kong with limited liability)
(Stock Code: 263)

**FURTHER INFORMATION IN RELATION TO THE
INTERIM AND FINAL RESULTS ANNOUNCEMENTS
AND INTERIM AND ANNUAL REPORTS OF THE COMPANY**

Reference is made to the final results announcement and the annual report (the “2014 Annual Report”) of GT Group Holdings Limited (the “Company”) for the year ended 31 December 2014, the interim results announcement and the interim report of the Company (the “2015 Interim Report”) for the six months ended 30 June 2015 and the announcement of the Company dated 10 August 2015. Unless otherwise stated, definitions and terms used herein shall bear the same meanings as defined in the 2015 Interim Report.

As stated in the 2015 Interim Report, all ordinary resolutions to approve the Acquisition, the Share Consolidation and the Rights Issue were duly passed at the extraordinary general meeting of the Company on 5 February 2015 and a total of 700,958,385 Rights Shares were issued by the Company on 16 March 2015.

In accordance with the requirements of Hong Kong Accounting Standard (“HKAS”) 33, the weighted average number of ordinary shares outstanding for the year ended 31 December 2013 and 2014 respectively, as well as for the six months ended 30 June 2014 and 2015 respectively, shall be adjusted for the effect of the Share Consolidation and the bonus element of the Rights Issue (the “Adjustment”) for the purpose of calculation of the earnings per share of the Company.

Having further review of the requirements of HKAS 33, the Company noted that instead of using the unadjusted closing price of the share of the Company immediately before the commencement of dealings in the shares on an ex-rights basis, i.e. 10 February 2015 (“Unadjusted Closing Price”) in the calculation of the Adjustment to the weighted average number of shares of the Company for the year ended 31 December 2013 and 2014 respectively, as well as for the six months ended 30 June 2014 and 2015 respectively, the adjusted closing price of the share of the Company on the said date was erroneously used.

As stated in the 2014 Annual Report, the basic and diluted earnings per share of the Company for the year ended 31 December 2014 was approximately HK\$0.2322 (“2014 EPS”) and the basic and diluted loss per share of the Company for the year ended 31 December 2013 (“2013 LPS”) was approximately HK\$0.0002. And as stated in the 2015 Interim Report, the basic and diluted earnings per share of the Company for the six months ended 30 June 2015 (“2015 Interim EPS”) and 2014 (“2014 Interim EPS”) were approximately HK\$2.17 and HK\$0.36 respectively.

Taking into account the Adjustment by using the Unadjusted Closing Price for calculation, the weighted average number of shares of the Company for the year ended 31 December 2013 and 2014 respectively, as well as for the six months ended 30 June 2014 and 2015 respectively, should have been approximately 123,741,356. Based on this, the revised earnings/loss per share of the Company for the above periods should be approximately as follows:

2013 LPS	HK\$0.0014
2014 EPS	HK\$1.4616
2014 Interim EPS	HK\$0.2420
2015 Interim EPS	HK\$2.1011

As a result of the Adjustment, the number of outstanding share option as at 30 June 2015 under the Company’s existing share option scheme will be revised to 422,713 (instead of 282,716) and the exercise price of the share option will be revised to HK\$304.64 per share option (instead of HK\$455.49 per share option).

By Order of the Board
GT Group Holdings Limited
Li Dong
Chairman

Hong Kong, 22 December 2015

As at the date of this announcement, the Board comprises six Executive Directors, namely Mr. Li Dong (Chairman), Ms. Ng Shin Kwan, Christine, Mr. Lee Jalen, Mr. Chan Ah Fei, Mr. Lee Yuk Fat and Mr. Liang Shan and three Independent Non-executive Directors, namely Dr. Wong Yun Kuen, Mr. Wong Shun Loy and Mr. Hu Chao.