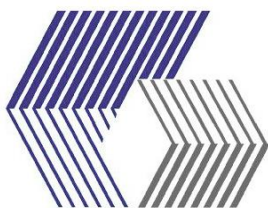


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CHINA ORIENTAL GROUP COMPANY LIMITED
中國東方集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock code : 581)

**CHANGE OF FINANCIAL CONTROLLER,
COMPANY SECRETARY AND
AUTHORIZED REPRESENTATIVE**

The board of directors (the “**Board**”) of China Oriental Group Company Limited (the “**Company**”) hereby announces that Mr. Au Yeung Siu Kei has resigned as the financial controller, company secretary and authorized representative of the Company with effect from 30 December 2015.

The Board further announces that Mr. Lam Pak Kan has been appointed as the financial controller, the company secretary and authorized representative of the Company with effect from 30 December 2015.

The Board of the Company hereby announces that Mr. Au Yeung Siu Kei (“**Mr. Au Yeung**”) has resigned as the financial controller and the company secretary, and authorized representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and authorized representative of the Company under Part XI of the Hong Kong Companies Ordinance with effect from 30 December 2015 for personal career development. The Board and Mr. Au Yeung confirmed that there is no disagreement between the Board and Mr. Au Yeung and there are no matters which need to be brought to the attention of the Stock Exchange and the shareholders of the Company in relation to Mr. Au Yeung’s resignation.

The Board further announces that Mr. Lam Pak Kan (“**Mr. Lam**”) has been appointed as the financial controller and the company secretary, and authorized representative of the Company under Rule 3.05 of the Listing Rules and authorized representative of the Company under Part XI of the Hong Kong Companies Ordinance with effect from 30 December 2015.

Mr. Lam graduated from the Hong Kong University of Science and Technology with a Bachelor's degree of Business Administration in Accounting in 2001. Mr. Lam is a member of the Association of Chartered Certified Accountants and the Hong Kong Institute of Certified Public Accountants. He is also a Chartered Financial Analyst (CFA) charterholder. Mr. Lam has over 14 years of experience auditing and financial management in accounting firm, asset management company and listed companies.

The Board would like to extend its welcome to Mr. Lam to join to the Company and would like to take this opportunity to express its gratitude to Mr. Au Yeung for his contribution to the Company during his tenure of service.

By order of the Board
China Oriental Group Company Limited
HAN Jingyuan
Chairman and Chief Executive Officer

Hong Kong, 30 December 2015

As at the date of this announcement, the Board of Directors of the Company comprises Mr. HAN Jingyuan, Mr. ZHU Jun, Mr. SHEN Xiaoling, Mr. ZHU Hao and Mr. HAN Li being the Executive Directors, Mr. Ondra OTRADOVEC being the Non-Executive Director and Mr. Mr. WONG Man Chung, Francis, Mr. WANG Tianyi and Mr. ZHOU Guoping being the Independent Non-Executive Directors.

This announcement is published on the websites of the Company (www.chinaorientalgroup.com) and the Stock Exchange (www.hkexnews.hk).

**For identification purposes only*