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## **ORIENT VICTORY CHINA HOLDINGS LIMITED**

### **東勝中國控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 265)**

### **CHANGE OF AUDITOR**

The board (the “**Board**”) of directors (the “**Directors**”) of Orient Victory China Holdings Limited (the “**Company**”) announces that Ernst & Young (“**EY**”) has resigned as the auditor of the Company and its subsidiaries (collectively, the “**Group**”) with effect from 31 December 2015.

EY has been the auditor of the Group continuously since the Company’s listing on The Stock Exchange of Hong Kong Limited in 2005. For the purpose of maintaining good practice of corporate governance, it is considered that the auditor should be changed after an appropriate period of time and a rotation of auditor will enhance the independence of the auditor.

The Board further announces that KPMG has been appointed as the auditor of the Group with effect from 31 December 2015 to fill the casual vacancy occasioned by the resignation of EY. KPMG shall hold the office as auditor of the Group until the conclusion of the next annual general meeting of the Company.

EY has confirmed to the Company that there are no matters that need to be brought to the attention of the shareholders of the Company. The Board and the Audit Committee of the Company confirm that there are no matters in respect of the change of auditor that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its appreciation to EY for its professional services and support rendered to the Group during its tenure of office.

For and on behalf of  
**Orient Victory China Holdings Limited**  
**Ip Pui Sum**  
*Company Secretary*

Hong Kong, 31 December 2015

*As at the date of this announcement, the Board of the Company comprises three executive Directors, being Mr. Shi Baodong, Mr. Wang Jianhua and Ms. Xu Yongmei, one non-executive Director, being Mr. Li Yankuan, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Law Wang Chak, Waltery.*