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SKYOCEAN INTERNATIONAL HOLDINGS LIMITED

天洋國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 593)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The board (the “**Board**”) of directors (the “**Director(s)**”) of SkyOcean International Holdings Limited (the “**Company**”) announces that Mr. Chan Tak Kwong (“**Mr. Chan**”) has resigned as the company secretary of the Company (the “**Company Secretary**”) and as an authorised representative of the Company (the “**Authorised Representative**”) under Rule 3.05 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) with effect from 8 January 2016. Mr. Chan will remain as an Executive Director of the Company.

The Board also announces that Mr. Sze Wing Kin, Pierre (“**Mr. Sze**”) has been appointed as the Company Secretary and Authorised Representative in replacement of Mr. Chan with effect from 8 January 2016.

Mr. Sze graduated from The Hong Kong University of Science and Technology with Bachelor of Business Administration (Hons) in Professional Accounting in 1998. Mr. Sze has been the Corporate Finance and Investor Relations Director of the Company since September 2015. Prior to that, Mr. Sze has been the Chief Financial Officer, Board Secretary and Company Secretary of a leading pure play integrated gold company in terms of gold resources in the PRC focusing on exploration, mining, processing and smelting of gold from September 2011 to August 2015. Mr. Sze served as Chief Financial Officer, Qualified Accountant and Company Secretary of Lijun International Pharmaceutical (Holding) Co., Ltd. (currently known as SSY Group Limited, stock code: 2005) from June 2008 to August 2011. Mr. Sze worked for several international and local audit firms including KPMG, PricewaterhouseCoopers and Deloitte Touche Tohmatsu from September 1998 to June 2008.

Mr. Sze has extensive experience in corporate finance, investor relations, company secretarial, financial management, auditing, accounting, taxation, internal control, treasury and business advisory in Hong Kong and the PRC. Mr. Sze is a fellow member of The

Association of Chartered Certified Accountants and is an associate member of The Hong Kong Institute of Certified Public Accountants.

The Board would like to thank Mr. Chan for his valuable contribution to the Company during his tenure of service and would like to extend its welcome to Mr. Sze on his new appointment.

By Order of the Board
SKYOCEAN INTERNATIONAL HOLDINGS LIMITED
Zhou Zheng
Chairman

Hong Kong, 8 January 2016

As at the date of this announcement, the Board comprises Mr. Zhou Zheng (Chairman and Chief Executive Officer), Mr. Liu Li, Mr. Yang Hongguang and Mr. Chan Tak Kwong being the executive Directors, and Mr. Li Chak Hung, Dr. Meng Xiaosu, Mr. Yang Buting and Mr. Zhao Daxin being the independent non-executive Directors.