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江西銅業股份有限公司
JIANGXI COPPER COMPANY LIMITED

(a Sino-foreign joint venture joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 0358)

OVERSEAS REGULATORY ANNOUNCEMENT
AND
PROFIT WARNING ANNOUNCEMENT

Jiangxi Copper Company Limited (the “**Company**”) and all members of the board of directors of the Company warrant that there are no false representations or misleading statements contained in, or material omission from, this announcement, and jointly and severally accept full responsibility for the truthfulness, accuracy and completeness of this announcement.

The announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

I. ESTIMATED RESULTS OF THE PERIOD

1. Period to which the estimated results applied: 1 January 2015 to 31 December 2015.

2. Estimated results: according to the preliminary estimation of the finance department of the Company, the net profit attributable to the shareholders of the Company for the year of 2015 prepared in accordance with the PRC Accounting Standards (“**PRC GAAP**”) is expected to be decreased by 60% to 80% comparing with the corresponding period last year.
3. The estimated results have not been audited by certified public accountants.

II. RESULTS OF THE CORRESPONDING PERIOD LAST YEAR (IN ACCORDANCE WITH PRC GAAP)

1. The net profit attributable to the shareholders of the Company: RMB2,850,649,245.
2. Basic earnings per share: RMB0.82 per share.

III. REASONS FOR CHANGE IN RESULTS

Under the influence of the continuous decrease in the prices of international bulk commodities and the significant drop in the selling prices of products manufactured by the Company including copper and gold in 2015, the gross profit for the year of 2015 was decreased significantly.

IV. OTHER RELEVANT EXPLANATION

The above estimated results are only the preliminary estimation. Detailed financial information will be disclosed in the 2015 audited annual report to be published by the Company. **Investors are advised to exercise caution when making investment decisions.**

By Order of the Board
JIANGXI COPPER COMPANY LIMITED
Li Baomin
Chairman

Jiangxi, the People's Republic of China
29 January 2016

As at the date of this announcement, the executive directors of the Company are Mr. Li Baomin, Mr. Long Ziping, Mr. Gao Jianmin, Mr. Liang Qing, Mr. Gan Chengjiu, Mr. Liu Fangyun and Mr. Shi Jialiang; and the independent non-executive directors of the Company are Mr. Qiu Guanzhou, Mr. Tu Shutian, Mr. Zhang Weidong and Mr. Deng Hui.