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PanAsialum Holdings Company Limited

榮陽實業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2078)

DELAY IN DESPATCH OF THE 2015 ANNUAL REPORT

Reference is made to the announcements of PanAsialum Holdings Company Limited (the “**Company**”) dated 19 December 2014, 30 January 2015, 20 May 2015, 26 June 2015 and 24 December 2015 (the “**Announcements**”) relating to the delay in publication of the 2014 Audited Results, 2015 Interim Results and the 2015 Annual Results. Unless otherwise defined, capitalized terms used in this announcement shall have the same meaning ascribed to them in the Announcements.

The Board announces that for reasons that there are follow up matters on the Investigation that have not been completed, and that the 2014 Audited Results are yet to be finalised, the despatch of the annual report for the year ended 30 September 2015 (the “**2015 Annual Report**”) will be delayed.

Pursuant to Rules 13.49(1) and 13.46(2) of the Listing Rules, the Company is required to publish the 2015 Annual Results on or before 31 December 2015 and despatch the 2015 Annual Report on or before 31 January 2016, respectively. The Board acknowledges that the delay in the publication of the 2015 Annual Results and the delay in the despatch of the 2015 Annual Report will constitute a non-compliance of Rules 13.49(1) and 13.46(2) of the Listing Rules. The Company will publish further announcement(s) to inform the shareholders of the Company of the date of the Board meeting to approve and release the 2015 Annual Results, and the expected despatch date of the 2015 Annual Report or any update information as and when appropriate.

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on 17 December 2014. The trading in the shares of the Company will remain suspended until further notice.

By order of the Board of
PanAsialum Holdings Company Limited
Shao Liyu
Chairlady and Chief Executive Officer

Hong Kong, 29 January 2016

As at the date of this announcement, the executive directors of the Company are Ms. Shao Liyu (formerly known as Ms. Shao Lidan), Mr. Zhu Hong Tao and Mr. Ma Yu Yan, and the independent non-executive directors of the Company are Mr. Tsang Ming Chit Stanley and Mr. Ching Yu Lung.