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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 2068)*

ANNOUNCEMENT

Further Information on the 2014 Annual Report and 2015 Interim Report of the Company

To fulfill the need for the issue of corporate bonds by China Aluminum International Engineering Corporation Limited (the “**Company**”), the Company is required to submit the audited 2012, 2013 and 2014 financial reports to the regulatory body in accordance with the relevant requirements of the regulatory body.

Reference is made to the 2014 annual report of the Company dated 10 April 2015 (“**2014 Annual Report**”) and the 2015 interim report of the Company dated 29 September 2015 (“**2015 Interim Report**”) in relation to that the Company amended the recognition of the total net revenue of the trading business in 2015 and made a restatement on the similar trading business in the first half of 2014.

In preparation for the financial reports of 2012, 2013 and 2014, the Company made a rationalization and restatement on the business in 2014 in accordance with the same principles as for the 2015 Interim Report, and the resulting effect was primarily the reduction in both the revenue and the corresponding cost of sales in 2014. However, the current gross profit, net profit, earnings per share and other main disclosures are not affected.

As confirmed by the Company’s auditor, according to the calculation of the above-mentioned restatement, the Group’s trading revenue of RMB6.4 billion for the year 2014, which was originally recognized on a full basis, shall be recognized on a net basis. Accordingly, the revenue of the principal business for the year 2014 is changed from RMB25.3 billion to RMB18.9 billion under the Accounting Standard for Business Enterprises of the PRC. The

business revenue is changed from RMB25.3 billion to RMB18.9 billion under the International Financial Reporting Standards. The profit before taxation and earnings per share for the year 2014 are not affected.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHAI Feng
Joint Company Secretary

Beijing, PRC, 2 February 2016

As at the date of this announcement, the non-executive Directors are Mr. ZHANG Chengzhong and Mr. WANG Jun; the executive Directors are Mr. HE Zhihui and Mr. ZHANG Jian; and the independent non-executive Directors are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. FU Jun.