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NEPTUNE GROUP LIMITED

海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

CHANGE OF AUDITOR

This announcement is made by Neptune Group Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”).

The Board of Directors (the “Board”) of the Company hereby announced that CCIF CPA Limited (“CCIF”) resigned as the auditor of the Company on 5 February 2016 and the Board has appointed Crowe Horwath HK (CPA) Limited (“Crowe Horwath (HK)”) as the auditor of the Company with effect from 5 February 2016 to fill the casual vacancy following the resignation of CCIF. Crowe Horwath (HK) shall hold office until the conclusion of the next annual general meeting of the Company.

The reason for the change of the auditor of the Company is that CCIF has merged its business with PCP CPA Limited to form a new company operated under the name of Crowe Horwath (HK), the Board considers that it is in the best interests of the Company and the shareholders of the Company as a whole if the auditor is able to continue to serve the Company under the more internationally renowned name of Crowe Horwath (HK), a member firm in Hong Kong of Crowe Horwath International.

CCIF confirmed that there is no matter connected with its resignation which it considers that need to be brought to the attention of the shareholders or creditors of the Company.

The Board and the audit committee of the Company confirm that there is no other matters or circumstances in respect of the change of auditor that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to express its gratitude to CCIF for its professional services rendered to the Group in the past.

By Order of the Board
Neptune Group Limited
Chan Shiu Kwong, Stephen
Executive Director

Hong Kong, 5 February, 2016

At the date of this announcement, the board of directors of the Company comprises:

Mr. Danny Xuda Huang (Chairman), Mr. Nicholas J. Niglio, Mr. Chan Shiu Kwong, Stephen and Mr. Lin Chuen Chow, Andy (all being executive Directors), three independent non-executive Directors, being Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chow Chung Lam, Louis.