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GOOD RESOURCES

Good Resources Holdings Limited

天 成 國 際 集 團 控 股 有 限 公 司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 109)

PROFIT WARNING

This announcement is made by Good Resources Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company and potential investors that, based on the preliminary review of the management accounts of the Group for the six months period ended 31 December 2015, the Group is expected to record a total comprehensive loss for the six months period ended 31 December 2015 as compared to the total comprehensive income for the six months period ended 31 December 2014 due to unfavourable foreign exchange differences arising on translation of PRC operation of the Group.

The information contained in this announcement is based on the preliminary review of the management accounts of the Group and the information currently available to the Board. As at the date of this announcement, the Group’s consolidated results for the six months period ended 31 December 2015 have not been finalised. Investors are advised to read carefully the results announcement of the Company for the six months period ended 31 December 2015 which is expected to be published on 26 February 2016.

* For identification purpose only.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Good Resources Holdings Limited
Chan Chi Ming Tony
Company Secretary

Hong Kong, 12th February, 2016

As at the date of this announcement, (i) the executive directors of the Company are Mr. Sonny Wu and Mr. Lu Sheng; (ii) the non-executive directors of the Company are Mr. Liu Hai, Mr. Chen Chuanjin, Mr. Ng Leung Ho and Mr. Lo Wan Sing, Vincent; and (iii) the independent non-executive directors of the Company are Mr. Ford Fraker, Mr. Chau On Ta Yuen, Mr. Francisco Sánchez and Ms. Kwan Shan.