

Hong Kong Exchange and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

China Haisheng Juice Holdings Co., Ltd.

中國海升果汁控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 0359)

CHANGE OF AUDITOR

This announcement is made pursuant to Rule 13.51(4) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The board of directors (the “Board”) of China Haisheng Juice Holdings Co., Ltd. (the “Company”) announces that Deloitte Touche Tohmatsu (“Deloitte”) has resigned as the auditor of the Company and its subsidiaries (collectively referred to as the “Group”) with effect from 25 February 2016 as Deloitte and the Company could not reach a consensus on the audit fee for the financial year ended 31 December 2015.

Deloitte has confirmed that there are no matters connected with its resignation which it considered should be brought to the attention of the holders of the securities or creditors of the Company. The Board has confirmed that there are no other matters in respect of the change of auditors that need to be brought to the attention of the holders of the securities or creditors of the Company.

The Board has appointed Crowe Horwath (HK) CPA Limited as the new auditor of the Group to fill the vacancy occasioned by the resignation of Deloitte. The Board would like to take this opportunity to express its sincere gratitude to Deloitte for its professional and quality services rendered to the Company during the past years.

By order of the Board of
China Haisheng Juice Holdings Co., Ltd.
Mr. Gao Liang
Chairman

Xi’an, the People’s Republic of China, 26 February 2016

As at the date of this announcement, the executive directors are Mr. Gao Liang, Mr. Zhang Xiang, Mr. Ding Li and Mr. Zhao Chongjun; the independent non-executive directors are Mr. Zhao Boxiang, Mr. Li Yuanrui and Mr. Chan Bing Chung.