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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company established in the People's Republic of China with limited liability)

(Stock code: 1103)

POSSIBLE DELAY IN PUBLICATION OF 2015 ANNUAL RESULTS

This announcement is made by Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the provisions of inside information under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the laws of Hong Kong).

Under Rule 13.49(1) of the Listing Rules, the Company is required to publish the announcement in relation to its preliminary annual results for the year ended 31 December 2015 (the “**2015 Annual Results**”) on a date not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2016.

There may be a delay in the release of the 2015 Annual Results as the Company requires more time to provide information requested by the auditor of the Company (the “**Auditor**”) and the Auditor requires more time for conducting the audit of the 2015 Annual Results. As at the date of this announcement, the board of directors of the Company (the “**Board**”) has confirmed that there is no other matter or any inside information in relation to the possible delay in publication of the 2015 Annual Results that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and shareholders of the Company.

The meeting of the Board to, among other things, consider and approve the 2015 Annual Results originally scheduled to be held on 31 March 2016 may be postponed. The Company is cooperating with the Auditor to assist it in completing its work as soon as possible, and is working with the Auditor on a timetable to achieve the same. The Company will publish further announcement(s) to inform shareholders and potential investors of the Company any material developments in connection with the 2015 Annual Results as and when appropriate.

If the 2015 Annual Results cannot be published by 31 March 2016, the Company will request for a suspension of trading of its shares on the Stock Exchange and the suspension of trading will be commenced on 1 April 2016. The Board acknowledges that any delay in publishing the 2015 Annual Results will constitute a non-compliance with Rule 13.49(1) of the Listing Rules.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.
Lan Huasheng
Chairman

Shanghai, PRC, 24 March 2016

As at the date of this announcement, the Board comprises three executive Directors: Mr. Lan Huasheng, Mr. Mo Luojiang and Mr. Wang Liguu; one non-executive Director: Mr. Zhu Tianxiang; and three independent non-executive Directors: Mr. Chung Cheuk Ming, Ms. Pan Min and Mr. Zhou Jianhao.