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*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 06881)**

## **CHANGE OF JOINT COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE**

The board of directors (the “**Board**”) of China Galaxy Securities Co., Ltd. (the “**Company**”) announces that Ms. Yung Mei Yee (“**Ms. Yung**”) has tendered her resignation as a joint company secretary of the Company and ceased to act as an authorised representative of the Company under Rule 3.05 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”), with effect from 24 March 2016. Ms. Yung has confirmed that she has no disagreement with the Board and there are no matters relating to her resignation that need to be brought to the attention of the Stock Exchange and the shareholders of the Company. The Company would like to thank Ms. Yung for her contributions to the Company during her tenure of office.

Reference is made to a waiver granted to the Company by the Stock Exchange (the “**Waiver**”) from strict compliance with the requirements of Rule 3.28 and Rule 8.17 of the Listing Rules for an initial period of three years from the date of listing of the H Shares of the Company (i.e. 22 May 2013), on the condition that the Company would engage Ms. Yung as a joint company secretary to assist Mr. Wu Chengming (“**Mr. Wu**”), the other joint company secretary, so as to enable him to acquire the “relevant experience” required under Note 2 to Rule 3.28 of the Listing Rules and to discharge the functions as a joint company secretary. The Waiver was revoked upon Ms. Yung’s resignation on 24 March 2016.

The Board wishes to announce that Ms. Mok Ming Wai (“**Ms. Mok**”) has been appointed in replacement of Ms. Yung as the joint company secretary and authorised representative of the Company with effect from 24 March 2016. Ms. Mok is a director of KCS Hong Kong Limited. She has over 20 years of professional and in-house experience in the company secretarial field. She holds a master degree in applied accounting and finance. She is a fellow member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators in the United Kingdom.

The Stock Exchange has granted a new waiver (the “**New Waiver**”) to the Company from strict compliance with the requirements of Rule 3.28 and Rule 8.17 of the Listing Rules for the remaining period of the Waiver (i.e. up to 21 May 2016) (the “**New Waiver Period**”) in relation to Mr. Wu’s eligibility to act as the joint company secretary, on the condition that Mr. Wu will be assisted by Ms. Mok during the New Waiver Period. Upon expiry of the New Waiver Period, the Company will re-evaluate the qualifications and experience of Mr. Wu. The Company is expected to demonstrate to the Stock Exchange’s satisfaction at the end of the New Waiver Period that Mr. Wu, having the benefit of Ms. Mok’s assistance, will then satisfy Rule 3.28 and Rule 8.17 of the Listing Rules, such that a further waiver will not be necessary. The New Waiver will be revoked immediately if and when Ms. Mok ceases to be a joint company secretary of the Company.

The Board would like to welcome Ms. Mok to join the Company.

By Order of the Board  
**China Galaxy Securities Co., Ltd.**  
**Chen Youan**  
*Chairman*

Beijing, the PRC  
24 March 2016

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Youan, Mr. GU Weiguo and Mr. WU Chengming; the non-executive directors are Mr. DU Ping, Mr. SHI Xun, Mr. ZHANG Jinghua and Mr. LI Chaoyang; and the independent non-executive directors are Mr. LIU Feng, Mr. LUO Lin, Mr. WU Yuwu and Mr. CHI Fulin.*