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**Uni-Bio Science Group Ltd.**

聯康生物科技集團有限公司\*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 0690)

**DELAY IN PUBLICATION OF FINAL RESULTS  
FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2015,  
POSTPONEMENT OF BOARD MEETING  
AND  
SUSPENSION OF TRADING**

**DELAY IN PUBLICATION OF FINAL RESULTS FOR THE TWELVE MONTHS ENDED 31 DECEMBER 2015**

Reference is made to the announcements of Uni-Bio Science Group Limited (“**Company**”) dated 26 February 2016 and 24 March 2016 (“**Announcements**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcements.

In light of the Suspected Misappropriation and the fact that the related investigation is under process, the Company had discussion with its auditor and it would be for the best interest of the Company to issue the Company’s final results for the twelve months ended 31 December 2015 (“**2015 Annual Results**”) after such investigation has been completed and further independent forensic report is issued. This will also allow its auditors to have extra time to complete their audit works and satisfy itself that there is nothing in the independent forensic report that would have a material impact on its audit work relating to 2015 Annual Results. As such, the Company was unable to finalise and publish the 2015 Annual Results on 31 March 2016 as required by Rule 13.49(1) of the Listing Rules. The Board also expects that the Company may not be able to dispatch the annual report for the year ended 31 December 2015 (“**2015 Annual Report**”) to its shareholders by 30 April 2016 as required under Rule 13.46(2)(a) of the Listing Rules.

**POSTPONEMENT OF BOARD MEETING**

The meeting (“**Board Meeting**”) of the Board for the purpose of approving, among other matters, the 2015 Annual Results originally scheduled to be held today will be rescheduled to a later date pending further announcement.

The Company will update the shareholders and potential investors of the Company in relation to any further developments about the Suspected Misappropriation and the expected timeline for the Board Meeting, the publication of the 2015 Annual Results and the 2015 Annual Report as and when appropriate.

\* For identification purpose only

## SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange will be suspended from 9:00 a.m. on 1 April 2016 and will remain suspended until further notice.

By order of the Board

**Uni-Bio Science Group Limited**

**TONG Kit Shing**

*Chairman*

Hong Kong, 31 March 2016

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Tong Kit Shing (Chairman) and Mr. Kingsley Leung; and two independent non-executive Directors, namely, Dr. Carl Aslan Jason Morton Firth and Mr. Zhao Zhi Gang.*