

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



星美控股
SMI HOLDINGS GROUP LIMITED
星美控股集團有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 198)

**(1) DELAY IN PUBLICATION OF 2015 ANNUAL RESULTS;
AND
(2) SUSPENSION OF TRADING**

This announcement is made by SMI Holdings Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 16 March 2016 in relation to the meeting of the board (the “**Board**”) of directors (the “**Directors**”) of the Company scheduled to be held on 31 March 2016 for the purposes of, among other matters, considering and approving the final results of the Group for the year ended 31 December 2015 (the “**2015 Annual Results**”).

DELAY IN PUBLICATION OF 2015 ANNUAL RESULTS

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the announcement in relation to its 2015 Annual Results on a date not later than three months after the end of the financial year of the Company, i.e. on or before 31 March 2016.

The Board announces that there will be a delay in the release of the 2015 Annual Results as the Company requires more time to provide information requested by Deloitte Touche Tohmatsu (the “**Auditor**”), the auditor of the Group newly appointed on 22 February 2016, and the Auditor

requires more time for conducting the audit of the 2015 Annual Results. As at the date of this announcement, the Company is operating as usual and its operations are not affected and the Board has confirmed that there is no other matter or any inside information in relation to the delay in publication of the 2015 Annual Results that needs to be brought to the attention of the Stock Exchange and shareholders of the Company (the “**Shareholders**”).

The meeting of the Board to, among other things, consider and approve the 2015 Annual Results originally scheduled to be held on 31 March 2016 will be postponed. The Company is cooperating with the Auditor to assist it in completing its work as soon as possible, and is working with the Auditor on a timetable to achieve the same.

The Board acknowledges that the delay in publication of the 2015 Annual Results constitutes non-compliance with Rule 13.49(1) of the Listing Rules. The Company will publish further announcement(s) to inform the Shareholders of the date of the Board meeting to approve the 2015 Annual Results and the release of the 2015 Annual Results or any update information as and when appropriate.

SUSPENSION OF TRADING

As a result of the delay in publication of the 2015 Annual Results, at the request of the Company, trading in the shares of the Company on the Stock Exchange will be suspended with effect from 9:00 a.m. on Friday, 1 April 2016 and will remain suspended until the publication of the 2015 Annual Results.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board of
SMI Holdings Group Limited
YANG Rongbing
Executive Director

Hong Kong, 31 March 2016

As at the date of this announcement, the executive Directors are Mr. CHENG Chi Chung, Mr. YANG Rongbing, Mr. ZHOU Lin; the non-executive Directors are Mr. ZHANG Yongdong; and the independent non-executive Directors are Mr. PANG Hong, Mr. LI Fusheng and Mr. KAM Chi Sing.