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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司 *
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 353)

**CLARIFICATION ANNOUNCEMENT
RELATING TO DELAY IN PUBLICATION OF
2015 ANNUAL RESULTS ANNOUNCEMENT**

Reference is made to the announcement (the “**Announcement**”) of Energy International Investments Holdings Limited (the “**Company**”) dated 31 March 2016 in relation to the delay in publication of the 2015 Annual Results. Unless the context otherwise requires, capitalized terms in this announcement shall have the same meanings as defined in the Announcement.

CLARIFICATION ON THE DELAY IN PUBLICATION OF 2015 ANNUAL RESULTS ANNOUNCEMENT

In the Announcement, it was disclosed that the delay in publication of the 2015 Annual Results was caused by (a) additional time required by the Company to provide information requested by the Auditor; and (b) additional time required by the Auditor for finalizing the audit of the 2015 Annual Results. The Company wishes to clarify that the additional information required by the Auditor from the Company include (inter alia):

- (1) Further information about the prosecution against certain previous director and controller of the Group’s Liangjing Project and the allegations about improper conduct during the obtaining of the Petroleum Contract relating to Liangjing Project (the “**Relevant Allegations and Charges**”), details of which have already been disclosed in the Company’s announcement dated 4 July 2015;
- (2) Legal opinion or a formal reply from the Company’s PRC legal advisers regarding the possible outcome of the Relevant Allegations and Charges, and the possible impact on the Group’s Liangjing Project; and
- (3) Further visit to be made by the Auditor at the site of the Group’s Liangjing Project to review subsequent events (i.e. events occurring between the reporting date and the date of the auditor’s report).

* For identification purpose only

As the ex-controller of the Group's Liangjing Project cannot be contacted regularly by the Company and more time is required for obtaining replies from the Company's PRC legal advisers, more time is required by the Company for providing the information to the Auditor and hence more time is required by the Auditor for completing the audit of the 2015 Annual Results.

The Company is endeavoured its best effort in assisting the Auditor to complete their work and expects that the audited 2015 Annual Results should be ready for publication on or before 25 April 2016. Further announcement(s) will be made by the Company if the date of board meeting for approving the 2015 Annual Results is fixed, or if the above timetable is significantly delayed.

NON-PUBLICATION OF MANAGEMENT ACCOUNTS

Pursuant to Rule 13.49(3) of the Rules Governing the Listing of Securities (the "**Listing Rules**") of The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), where an issuer is unable to make an announcement of its preliminary full financial year results in accordance with Rule 13.49(1) of the Listing Rules, it must, so far as the information is available, make an announcement for the results for the financial year based on financial results which (i) have yet to be agreed with the auditor and (ii) must have been reviewed by the issuer's audit committee where possible.

As further work to be carried out as disclosed above may affect the carrying value of the Group's investment in Liangjing Project, the Company is concerned whether further adjustments may be required on the unaudited management accounts (the "**Management Accounts**") of the Company and its subsidiaries (the "**Group**") for the year ended 31 December 2015. The Board is therefore of the view that the Management Accounts may not truly reflect the financial position of the Group and may be misleading to the shareholders of the Company and the investing public. Accordingly, the Board decided that it is inappropriate to release the Management Accounts at this stage.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares ("**Shares**") on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2016. Trading in the Shares will remain suspended until the publication of the 2015 Annual Results.

By order of the Board
Energy International Investments Holdings Limited
Chan Wai Cheung Admiral
Executive Director

Hong Kong, 8 April 2016

As at the date of this announcement, the executive Directors are Ms. Wang Meiyuan, Mr. Chan Wai Cheung Admiral, Ms. Jin Yuping and Mr. Lan Yongqiang; and the independent non-executive Directors are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Mr. Fung Nam Shan.